



**MCCARY ANHEUSER**  
— WEALTH MANAGEMENT —

## Wait a minute - That wasn't the plan

Summer is here—a season full of energy, possibilities, plenty of heat, and the potential for storms. The soaring temperatures serve as a reminder that, just like weather forecasts, even our best predictions about the future can change unexpectedly.

Life often forces us to pivot. How well can you adapt?

So far, 2025 has offered plenty of plot twists, but the economy has responded with resilience. Recent global events—from shifting trade relationships to emerging conflicts and evolving monetary policies—remind us that even the best strategies sometimes need adjustment. But being nimble isn't about scrapping long-term goals, it's about protecting and advancing them as circumstances change.

As the Forbes article below highlights, life often doesn't go as planned. That's why our relationship is about more than just achieving milestones, it's about helping you navigate change, seize opportunities, and enjoy life's best moments. If you'd like to talk about becoming more resilient, please reach out. The articles below can help you and those you care about.

Best wishes,

David McCary CFP®, CPWA®, CRI®, MBA

*Helping Families Create Wealth Across  
Generations*



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