



EQUITABLE  
ADVISORS

# Shaping the Future

HISPANIC IMMERSIVE EVENT

**Houston, TX**

Time	Description	Presenter
1:00 –1:15pm	Welcome	<b>Sarah Ogle</b> Senior Executive Vice President
1:15 – 2:00	Columbia Coaching Presentation <i>"Thinking Styles"</i>	<b>Sarah Ogle</b> Senior Executive Vice President
2:00 – 2:45	Financial Empowerment Presentation	<b>Aldo Ochoa</b> Partner, Private Wealth Group
2:45 –3:00pm	Networking Break & Office Tour	
3:00 –3:45pm	"Pearls of Wisdom", Career Advice From Leaders to Their Younger Selves	<b>Andrew Flores, CFP, ChFC, CLU</b> Senior Partner, Private Wealth Group
3:45-4:15pm	Asset Map Breakout Session	<b>Adam Zaske</b> Regional Vice President
4:15-6:00pm	Networking Professional Headshots	All participants
6:00pm	Closing Remarks & Adjournment	<b>Sarah Ogle</b> Senior Executive Vice President

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