ADVISORNET PORTFOLIO PARTNERS + STONEBRIDGE Capital Advisors

BETTER TOGETHER

World class investment management delivered with personalized service and support.

AdvisorNet's partnership with Stonebridge Capital brings deep portfolio management expertise to help better manage your money. This new partnership helps your advisor bring you greater portfolio management, product selection, client service, and support.

- Stonebridge has 25 years of money management expertise backed by a team of 9 portfolio managers.
- Stonebridge's deep bench creates stability in the management of your investment portfolio.
- Leveraging Portfolio Partners and the Stonebridge Capital portfolio management team enables your advisor to spend more time with you on your overall financial plan.

Portfolio Partners offers multi-strategy portfolios to meet specific risk profiles. We combine traditional strategic allocations with our proprietary tactical allocations - all in one portfolio.

The most important job of your advisor is to be your investment guide. Their expertise can be better utilized to create financial plans, tax strategies, and become a source of knowledge for you to achieve your financial goals.

Portfolio Partners has the expertise to manage your investment accounts.

PORTFOLIO PARTNERS INVESTMENT PROCESS

Multi-Strategy Portfolios
Seven multi-strategy portfolios that meet risk profiles and financial planning objectives.

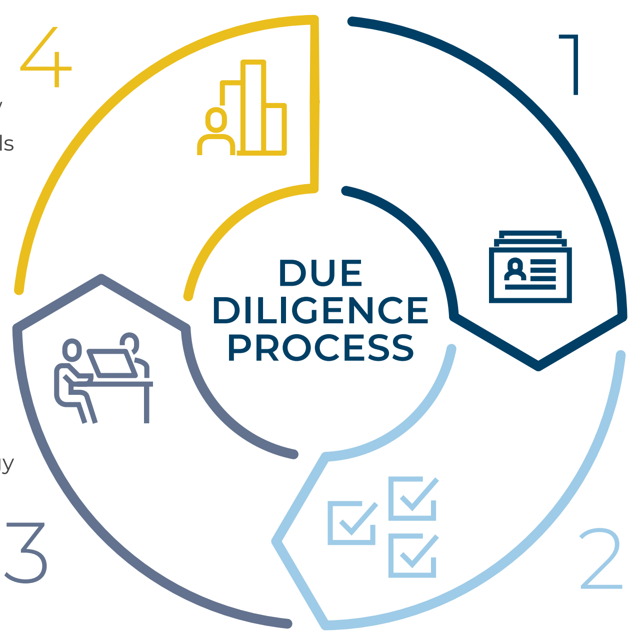
Macroeconomic positioning
Adjustments are made to the multi-strategy portfolios based on current and forward outlooks.

Fund and product due diligence
This structured process scores and ranks the products that fill the multi-strategy portfolios.

Rebalance process
Your account is monitored daily and are rebalanced if it falls outside of defined parameters.

Team and tools to execute
A team of professionals with expertise and experience are able to provide the management and the services that differentiates Portfolio Partners.

Communication
Monthly newsletters and periodic market updates help you stay on top of the market.



Initial screen based on key criteria
- Style/asset class
- Assets under management
- Manager tenure
- Purchase constraints
- Number of holdings
- Strategy inception date

Apply proprietary scorecard
- Historical performance and capture ratios
- Risk and efficiency
- Operational benefits
- Valuations and growth expectations

Portfolio manager interview
- Full understanding of strategy
- Performance expectations
- Attribution analysis
- Risk management

Ongoing review & maintenance
- Weekly due diligence review
- Periodic Manager review calls
- Annual product review — deep dive

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