






505 Beach St. Ste. 220   
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# Frank R. Lavin II

Investment Advisor Representative

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## Education

Golden Gate University  
2018-Current  
Master of Science in Financial Planning

Fordham University  
2015-2018  
Bachelor of Arts in Organizational Leadership  
-Dean's list academic year 2016-2017  
-Dean's list academic year 2017-2018

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## Qualifications and Affiliation History

Series 7, 66  
California Insurance License #0M62879

**Securities America Advisors, Inc.** *Investment Advisor Representative*  
9/11/2018-Present

**Securities America, Inc.** *Registered Representative*  
4/17/2018-Present

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## Awards and Accomplishments

Proudly served the United States Navy / 2010-2015  
U.S. Navy VP-4 Junior Sailor of the Year Award winner / 2014  
U.S. Navy VP-4 Junior Sailor of the Quarter Award winner / 4<sup>th</sup> Quarter, 2014