

GLEN ALLEN CLEMANS
CGC FINANCIAL SERVICES, LLC

5 Centerpointe Drive
Suite 550
Lake Oswego, Oregon 97035

Phone: 503-670-1958
888-670-1958 (toll free)
www.cgcfinancialservices.com

August 7, 2023

This Brochure Supplement provides information about Glen A. Clemans that supplements the CGC Financial Services, LLC Brochure (Form ADV Part 2A). You should have received a copy of that Brochure. Please contact Denise L. Reinert at (503) 670-1958 or dreinert@cgcfinancialservices.com if you did not receive a copy of CGC Financial Services, LLC Form ADV Part 2A or if you have any questions about the contents of this Brochure Supplement.

Additional information about Glen Clemans is available on the SEC's website at www.adviserinfo.sec.gov.

GLEN A. CLEMANS

Year of Birth: 1962

Item 2 – Educational Background and Business Experience

Education

Bachelor of Arts, Portland State University, Portland, OR, 1986

Business Background

08/2006 to Present	Investment Advisor Representative, CGC Financial Services, LLC
11/1989 to Present	Registered Representative, Royal Alliance Associates/Osaic Wealth, Inc.
01/1987 to 11/1989	Registered Representative, Integrated Resources Equity Corporation

Item 3 – Disciplinary Information

Mr. Clemans has not been subject to any legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4 – Other Business Activities

Glen Clemans is also a registered representative with Osaic Wealth, Inc., a FINRA registered broker-dealer and SEC registered investment advisor. Mr. Clemans is also licensed to sell insurance products through various insurance companies.

Item 5 – Additional Compensation

Mr. Clemans receives commissions based on the sales of securities or other investment products as a registered representative of Osaic Wealth, Inc. and for the sale of insurance products. In addition, Mr. Clemans may receive additional ongoing 12b-1 distribution (sales and marketing) fees from investment companies in connection with mutual fund purchases executed with Osaic Wealth. Because the receipt of commissions or fees by Mr. Clemens could present a conflict of interest, Clients are informed that they are under no obligation to use Mr. Clemens (or any other individual associated with CGC) for securities products.

Item 6 – Supervision

Denise Reinert, Chief Compliance Officer, is responsible for administering CGC Financial Services, LLC's policies and procedures for investment advisory activities and supervising the services and advice provided to Clients of CGC Financial Services, LLC. Mr. Clemens prepares investment policies, forms, and procedures for Clients of the Firm. Please contact Ms. Reinert if you have any questions about Mr. Clemens' brochure supplement at the telephone number reflected on the cover page of this document.

DAVENA M. YEE
CGC FINANCIAL SERVICES, LLC

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August 7, 2023

This Brochure Supplement provides information about Davena M. Yee that supplements the CGC Financial Services, LLC Brochure (Form ADV Part 2A). You should have received a copy of that Brochure. Please contact Denise L. Reinert at (503) 670-1958 or dreinert@cgcfinancialservices.com if you did not receive a copy of CGC Financial Services, LLC Form ADV Part 2A or if you have any questions about the contents of this Brochure Supplement.

Additional information about Davena Yee is available on the SEC's website at www.adviserinfo.sec.gov.

DAVENA M. YEE

Year of Birth: 1979

Item 2 – Educational Background and Business Experience

Education

Bachelor of Science, Human Development and Family Sciences, Concentration in Family Finance, Oregon State University, Corvallis, Oregon, 2002

Business Background

10/2016 to Present	Investment Advisor Representative, CGC Financial Services, LLC
01/2011 to 10/2015	Office Manager, CGC Financial Services, LLC
09/2006 to 01/2011	Client Service Specialist, CGC Financial Services, LLC
11/2007 to Present	Registered Representative, Royal Alliance Associates/Osaic Wealth, Inc.
02/2004 to 08/2006	Client Service Specialist, Pearson Financial Group
06/2003 to 02/2004	Client Service Specialist, Groshong and Associates
01/2002 to 06/2003	Office Manager, Marketing Coordinator, Carlson, and Associates

Item 3 – Disciplinary Information

Ms. Yee has not been subject to any legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4 – Other Business Activities

Davena Yee is also a registered representative with Osaic Wealth, a FINRA registered broker- dealer and SEC registered investment advisor.

Item 5 – Additional Compensation

Ms. Yee receives commissions based on the sales of securities or other investment products as a registered representative of Osaic Wealth, Inc. In addition, Ms. Yee may receive additional ongoing 12b-1 distribution (sales and marketing) fees from investment companies in connection with mutual fund purchases executed with Osaic Wealth. Because the receipt of commissions or fees by Ms. Yee could present a conflict of interest, Clients are informed that they are under no obligation to use Ms. Yee (or any other individual associated with CGC) for securities products.

Item 6 – Supervision

Denise Reinert, Chief Compliance Officer, is responsible for administering CGC Financial Services, LLC's policies and procedures for investment advisory activities and supervising the services and advice provided to Clients of CGC Financial Services, LLC. Ms. Yee prepares investment policies, forms, and procedures for Clients of the Firm. Please contact Ms. Reinert if you have any questions about Ms. Yee's brochure supplement at the telephone number reflected on the cover page of this document.

SHANE NEAL HUNT
CGC FINANCIAL SERVICES, LLC

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March 28, 2024

This Brochure Supplement provides information about Shane Neal Hunt that supplements the CGC Financial Services, LLC Brochure (Form ADV Part 2A). You should have received a copy of that Brochure. Please contact Denise L. Reinert at (503) 670-1958 or dreinert@cgcfinancialservices.com if you did not receive a copy of CGC Financial Services, LLC Form ADV Part 2A or if you have any questions about the contents of this Brochure Supplement.

Additional information about Shane Hunt is available on the SEC's website at www.adviserinfo.sec.gov.

SHANE NEAL HUNT

Year of Birth: 1994

Item 2 – Educational Background and Business Experience

Education

Bachelor of Science in Psychology, Minor Business Administration, University of Oregon, Eugene, OR, 2017

Business Background

07/2023 - Present	Investment Adviser Representative, CGC Financial Services, LLC
05/2018 – 07/2023	Registered Assistant, CGC Financial Services, LLC
09/2015 - 06/2017	Building Coordinator, University of Oregon
06/2015 - 09/2016	Wildland Firefighter, GFP Emergency Services
06/2013 - 06/2014	Maintenance Man, Discover Sunriver Vacation Rentals

Item 3 – Disciplinary Information

Mr. Hunt has not been subject to any legal or disciplinary events that are material to a client’s or prospective client’s evaluation of this advisory business.

Item 4 – Other Business Activities

Shane Hunt is also a registered representative with Osaic Wealth, a FINRA registered broker- dealer and SEC registered investment advisor.

Item 5 – Additional Compensation

Mr. Hunt receives commissions based on the sales of securities or other investment products as a registered representative of Osaic Wealth, Inc. In addition, Mr. Hunt may receive additional ongoing 12b-1 distribution (sales and marketing) fees from investment companies in connection with mutual fund purchases executed with Osaic Wealth. Because the receipt of commissions or fees by Mr. Hunt could present a conflict of interest, Clients are informed that they are under no obligation to use Mr. Hunt (or any other individual associated with CGC) for securities products.

Item 6 – Supervision

Denise Reinert, Chief Compliance Officer, is responsible for administering CGC Financial Services, LLC’s policies and procedures for investment advisory activities and supervising the services and advice provided to Clients of CGC Financial Services, LLC. Mr. Hunt prepares investment policies, forms, and procedures for Clients of the Firm. Please contact Ms. Reinert if you have any questions about Mr. Hunt’s brochure supplement at the telephone number reflected on the cover page of this document.