



PRESS RELEASE

Contact: [Carolyn Choh](mailto:carolyn@myfipadvisor.com), Chief Marketing Officer
Address: 1495 Alan Wood Road, Suite 100
Conshohocken, PA 19428

Email: carolyn@myfipadvisor.com
Website: www.myfipadvisor.com

Phone: (610) 825-5521 (Conshohocken, PA) (215) 361-2028 (Lansdale, PA)
Fax: (610)-825-8782 (215) 361-2029

FOR IMMEDIATE RELEASE

Title: Financial Independence Planning hosts Valentine’s brunch for single women clients and their friends

Conshohocken, PA February 16, 2017– Financial Independence Planning (FIP) celebrated its second annual Valentine’s brunch with their single clients on February 11th this year at the William Penn Inn.

Valentine’s Day can be a mixed blessing for those who are single or experienced the loss of a spouse. The advisors at Financial Independence Planning have sought to make it special by celebrating Valentine’s weekend with many of their single clients at the William Penn Inn.

“At FIP, we believe a sound plan should free up your time from worrying about money to enjoying all the things in life that are most important to you. It is nice the ladies can discuss their travels, careers and other interests,” observed Ken Souder, CFP®, one of the Senior FIP advisors attending the brunch.

Added Harry Keller, CFP®, founder and CEO of FIP, “We hope that more of our clients will come out to enjoy an afternoon brunch. We have asked clients who have taken up art or photography as a hobby to bring their work to showcase so it has become a wonderful way for clients to share their fun experiences, connect over their pets, hobbies and make new friends! FIP has a calendar of educational seminars and events available on their website. Upcoming ones are posted on www.myfipadvisor.com.

About Financial Independence Planning

Financial Independence Planning, LLC™ (FIP), based in Conshohocken and Lansdale, is a [full-service](#) financial services firm serving mainly Bucks, [Philadelphia](#), Chester and Montgomery. The firm executes a proprietary 8-step FIP [financial process](#) primarily for clients in retirement and “pre-retirement” to help optimize their assets. The FIP process helps identify objectives and potential roadblocks early by mapping out an [FIP Road Map](#). Through constant monitoring, quarterly calls and annual reviews, FIP advisors help clients stay on track to not worry about money and enjoy all the things in life that are important to them. The firm’s online [client collaboration](#) tools enable clients [24/7 secure access](#) to their portfolio. The firm also provides educational seminars, a schedule of these events are on www.myfipadvisor.com.

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