

Taxes on Income

Taxable

You pay your taxes when you

MAKE IT



Pay Taxes **Yearly**

1099-INT

1099-DIV

1099-B

Savings Account
CD's
Money Market
Dividends
Capital Gains

Tax-Deferred

You pay your taxes when you

TAKE IT



Pay Taxes **Later**

1099-R

Qualified

Non-Qualified

401(k)
403(b)
SEP IRA

NQ Annuities
Savings Bonds
457 Savings Plan

Tax Exempt/Free

You don't pay taxes, so you

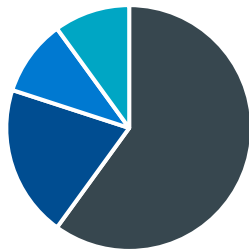
KEEP IT



Pay Taxes **Never**

1099-NADA

Roth 401(k)
Roth IRA
529 Plans
Cash Value Life Insurance



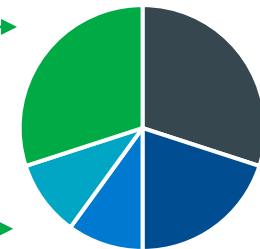
Where most people are:

0% Tax Free

VS

Where you could be:

35% Tax Free



Do you think taxes are going to be higher or lower when you retire?
Does it make sense to pay taxes when you think they are the lowest they will ever be?

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