



2023 Price List

Prices are for tax prep only***

NEW Protection Plus – Identity Theft Protection

Tax documents dropped off after April 1st, 2024 will be put on extension

Personal Tax Return*_____	\$160
Financial Clients_____	\$110
Immediate Family of Financial Clients_____	\$130
Partnership Tax Return_____	\$80 per hour
Trust/Estate Returns_____	\$80 per hour

Additional Charges

Additional State_____	\$25*
Schedule B over 10 items_____	\$0.50 per line
Schedule D over 10 transactions_____	\$1.00 per transaction
Schedule C including Depreciation_____	\$55*
Schedule E_____	\$30*
Gift Tax Return_____	\$20
Redo Fee for additional items after prep_____	\$25
Tax Return Reprints_____ (PDF emailed Free)	\$10
Amendment_____	\$80
Form 1040x - File Extension_____	\$25
PTR Filing <i>or</i> Homestead Rebate Filing_____	\$20 (each)
New Tax Protection Plus _____ PLEASE SEE DETAILS ATTACHED	\$15

Mailing Costs_____ Priority Mail..... \$15.00 / Overnight.....\$22

*Basic Tax Return includes Form 1040, Schedule A, Schedule B up to 10 items, Schedule D up to 10 transactions, and NJ 1040.

Further consultations beyond the tax season_____ \$80/hr

Payments accepted by Cash or Check only

*****Ask about our tax savings consultations and if you qualify for a free one.**

ProtectionPlus

\$1 MILLION

TAX AUDIT DEFENSE™

\$15 PROTECTION PLUS

New BENEFIT for your Peace of Mind

\$1,000,000 Tax Audit Defense™

Protection Plus will provide up to \$1,000,000 of services to resolve notices, inquiries, and/or audits associated with a member's return.

Experienced Professionals

Access to a team of Enrolled Agents and CPAs in the event of a tax notice.

Identity Theft Restoration

Comprehensive, personalized recovery services for identity theft incidents.

Interpretation & Guidance

Professional case assessment and personalized recommendation from credentialed specialists.

YES! Please enroll me for \$15: _____

NO * Subject to \$80/hr fee: _____

Benefits subject to the terms, conditions, limitations, and exclusions found in the Protection Plus Membership Agreement. This is not the Membership Agreement.



Tax Protection Plus, LLC
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Relief from IRS Audit or Inquiry Headaches

Protection Plus can help relieve the anxiety that results from receiving an inquiry from the IRS! With a simple phone call, you will receive the assistance you need from one of our experienced audit assistance professionals. We work directly with you and the IRS to bring the matter to resolution and we will keep you updated on any correspondence as the case is being processed.

Tax Credit and Form Assistance

Protection Plus works to get denied credits such as Earned Income Tax Credits, Child Tax Credits, and Education Credits funded and Education Credits funded. We also assist in resolving issues related to ITIN (W-7) applications, Schedule A, Schedule C, and Schedule E at no additional charge.

IRS Tax Fraud Assistance

Protection Plus will assist members who experience problems in filing their tax return due to a suspected tax fraud incident by interacting with the IRS on your behalf. We will assist in completing all required paperwork to be submitted to the IRS and getting your tax return successfully filed. We also assist in obtaining an IRS Identity Protection PIN to prevent a future event.

\$2,500 Guarantee

If a legitimate preparer error is made during the filing of a tax return, you will be reimbursed for the consequent taxes, penalties or interest up to the first \$2,500*.

Tax Debt Relief

Protection Plus is now offering help with taxpayers who owe tax debts to the IRS. When additional taxes, penalties, and interest are assessed, working with the IRS can be a confusing and stressful experience. At no extra charge, our staff will work with you for a resolution to your debt.

Protection Plus covers your return for 3 full years!

IDENTITY THEFT RESTORATION



Identity Theft Restoration Services

For a full year from the date of enrollment, Protection Plus Members have 24/7, 365 days per year access to Identity Theft Restoration Advocates who will provide comprehensive, personalized recovery services for identity theft incidents. Our unique identity theft solution provides Protection Plus members with all the components necessary to restore identity and prevent future incidences of identity theft. All work done on member's behalf is performed by qualified Privacy Advocates. Identity Theft solutions include the following.

IRS Identity Theft

Identity Theft is a major problem during tax season when unsuspecting taxpayers can have their tax returns stolen via identity fraud. Protection Plus will assist Members with filling out the paperwork that the IRS requires in order to get their return successfully filed and protection against future events.

Protection Plus assists taxpayers in the event that the IRS holds a taxpayer's return for Identity Theft for any of the following reasons:

- Duplicate SSN previously filed
- Preparation office redirection of funds.
- Stolen refund check.

Protection Plus will assist Members who experience problems in filing their tax return due to a suspected identity theft incident in the following ways:

- Interact with the IRS on your behalf
- Assist in completing all required paperwork to be submitted to the IRS
- Assist in getting their tax return successfully filed
- Assist in obtaining an IRS Identity Protection PIN to prevent a future event

Once it is determined by the IRS that the taxpayer has a justifiable claim, they will be issued a PIN number that the taxpayer must use to file their tax returns moving forward. Others will be prevented from filing a fraudulent tax return in the Members name without the IRS Identity Protection PIN.

Identity Theft Restoration



Our unique identity theft solution provides Protection Plus members with all the components necessary to restore identity and prevent future incidences of identity theft. All work done on member's behalf is performed by qualified Privacy Advocates. Identity Theft solutions include the following.

Restoration Services

Upon notification of an identity theft incident, Privacy Advocates will:

- Consult with members to determine the severity of the theft
- Contact all three credit reporting agencies and obtain a free credit report
- Place fraud alerts on member's credit records and obtain a list of creditors involved with the fraud
- Notify the appropriate bank or agency if other forms of identification (such as an ATM card, driver's license, social security card, or passport) were stolen or are missing so that appropriate action can be taken and new forms issued
- Notify local authorities of the incident and help members obtain necessary reports
- Assist with interpreting credit reports
- Provide daily credit monitoring from all three bureaus for six months to help prevent any further fraud

IRS Identity Theft

Unsuspecting taxpayers can have their tax returns stolen via identity fraud. Protection Plus will assist Members with filling out the paperwork the IRS requires to get their return successfully filed and protect against future incidents.

Protection Plus will assist Members who experience problems in filing their tax return due to a suspected identity theft incident in the following ways:

- Interact with the IRS on your behalf
- Assist in completing all required paperwork to be submitted to the IRS
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