

KPM

WEALTH ADVISORS

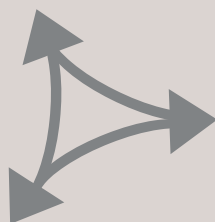
Planning for your future starts today. You need advisors who will put you at the center of your investment strategy by listening to your goals, dreams, and challenges and providing customized solutions.

- Annuity Strategies
- Business Strategies
- Corporate Benefits
- Education Planning
- Employer Sponsored Plans
- Insurance Services
- Investment Planning
- Legacy Planning
- Retirement Savings
- Succession Planning



ACCUMULATION & WEALTH MANAGEMENT

Focusing on growth & preservation of your investments, with a secondary focus on transferring your wealth efficiently & effectively



LIFESTYLE PRESERVATION

Protecting your financial assets & family's well-being through the use of estate planning & insurance coverage



RETIREMENT INCOME

Identifying sustainable income streams to help provide reliable cash flow to meet your needs during retirement

SOLVING FOR TOMORROW, TODAY

As one of the largest financial planning firms in Southwest Missouri with more than a quarter billion assets under management, KPM Wealth Advisors offers a vast array of wealth management services to help families build, preserve, and leave a legacy. We help clients manage their finances, develop a strategy, stay on track, and better understand the big picture of both long and short-term financial goals. **Why choose our firm?**



INTEGRATED SERVICE APPROACH

With KPM, you only need to make one call. As an integrated tax and financial services firm, we help you understand the tax implications of your investment choices to enable you to achieve your financial goals.



TRUSTED ADVISORS

Our advisors offer financial planning products they personally use in their own investment strategies. We strive to provide you the comfort of working with advisors who believe in their solutions.



COMMITMENT TO CLIENT SERVICE

To provide efficient and effective solutions, client service is essential. You can rely on our advisors to inform you of timely opportunities, quickly identify pertinent issues, and promptly provide solutions.



CONNECT WITH
#KPMWealthAdvisors

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Cetera Financial Specialists LLC, member FINRA/SIPC and a licensed insurance agency (doing business in CA as CFGFS Insurance Agency); investment advisory services, if applicable, are offered through Cetera Financial Specialists LLC, an SEC Registered Investment Adviser. Home Offices at 200 N. Martingale Rd., Schaumburg, IL 60173; phone 888.528.2987.