



## Income Tax Preparation Fee Schedule

### Effective January 1, to December 31, 2019

The following are the fees charged for our tax preparation services. This is a base fee schedule which can be increased. Variance from the fee schedule is an adjustment based on the complexity of a particular return. Lack of client organization/preparedness when presenting your tax return documents will result in an additional bookkeeping fee at our hourly rate of \$175.

Form Number	Base Fee
<b>Form 1040</b>	\$225
<b>Form 1040X</b>	\$390
<b>Schedule 1 – 6</b>	\$10 / each
<b>Schedule A</b>	\$90
<b>Schedule B</b>	\$50
Per Item	\$15
<b>Schedule C</b>	\$300
<b>Schedule C-EZ</b>	\$125
<b>Schedule D</b>	\$55
<b>Schedule E</b>	\$125
<b>Schedule E, pg 2</b>	\$100
<b>Schedule SE</b>	\$50
<b>Schedule EIC</b>	\$75
<b>Form 114</b>	\$135
<b>Form 461</b>	\$90
<b>Form 2106</b>	\$75
<b>Form 2210</b>	\$35
<b>Form 2441</b>	\$75
<b>Form 4562</b>	\$50
<b>Form 4797</b>	\$95
<b>Form 4868</b>	\$45
<b>Form 6251</b>	\$200
<b>Form 8283</b>	\$50
<b>Form 8582</b>	\$65
Per Item	\$60
<b>Form 8801</b>	\$50
<b>Form 8824</b>	\$210
<b>Form 8829</b>	\$95
<b>Form 8863</b>	\$75
<b>Form 8867</b>	\$150
<b>Form 8949</b>	\$75
<b>Form 8960</b>	\$75
<b>Form 8962</b>	\$125
<b>Form 8965</b>	\$125
<b>Form 9465</b>	\$125
<b>QBID Worksheet</b>	
Simple	\$175
Complex	\$250

Business Type	Base Fee
<b>Corporations</b>	
Form 1120	\$1,500
<b>S-Corporations</b>	
Form 1120-S	\$1,500
<b>Partnerships</b>	
Form 1065	\$1,500
<b>Estates &amp; Trusts</b>	
Form 1041	\$750
<b>State Return</b>	
Per State	\$95
<b>Child Return</b>	
Dependent Child	\$85
Non-Dependent Child*	\$225
(*First Year Only)	

Our minimum 1040 Tax Return preparation fee for a well-organized client is \$400.

Tax preparation fees include reasonable email and telephone contact throughout the year.

Additional fees will be charged for in-office consultations, extended email and telephone contact, tax agency correspondence, and audit representation at hourly rates.

Copies of your tax returns are provided at the time of preparation. One electronic copy is available upon request at no charge. Additional printed copies are available for a fee of \$35 per return.

