

EagleFlight

Wealth Management



Our Mission

Our mission is to be a premier company that offers our clients Christ-centered, Biblically-based ideas and solutions that allow them to make smart financial choices that align with their values. We want to help our clients *live and retire with dignity and financial peace by planning their financial future from a Biblical worldview.*





Discover:

We will help you *discover* where you are currently and where you want to go.

Develop:

We will help you *develop* a roadmap to get you where you want to be.

Do:

We help you *do* it by implementing your plan and providing guidance to help you stay on course.

Services We Offer

Retirement Income Planning- Helping people with income needs once their paychecks end

Retirement Planning- Maximizing our clients Return on Life

College Planning- Offering affordable college planning options that include 529 plans and more sophisticated planning choices

Insurance- Serving your insurance needs with Life Insurance for adults and children, Income Replacement options, "Leave a Legacy" and Long Term Care plans

Stewardship- Leading "God Owns It All" and Biblical Stewardship seminars for churches. Focused on faith based investment portfolios

SECURITIES ARE OFFERED THROUGH CFD INVESTMENTS, INC., A REGISTERED BROKER/DEALER MEMBER FINRA & SIPC. 2704 SOUTH GOYER ROAD KOKOMO, IN 46902 (765) 453-9600. BARRY HICKEY OFFERS ADVISORY SERVICES THROUGH CREATIVE FINANCIAL DESIGNS, INC., A REGISTERED INVESTMENT ADVISOR. EAGLEFLIGHT WEALTH MANAGEMENT IS NOT AN AFFILIATE OF CFD INVESTMENTS, INC

Our Team



Barry is the founder and Managing Partner of EagleFlight Wealth Management. He brings 30+ years of experience and holds the Series 6,7,63, and 66 Securities licenses and an Indiana Life and Health Insurance License. He is an Accredited Asset Manager Specialist (AAMS®) and a Chartered Retirement Planning Counselor (CRPC®) from the College for Financial Planning. He is also a Certified Kingdom Advisor (CKA®) with Kingdom Advisors, a national organization of Christian Financial Professionals.

Barry Hickey^{AAMS®, CRPC® CKA®}
Financial Advisor



Ryan is a Partner at EagleFlight and holds a Bachelors of Science degree from Ball State University and a MBA in Accounting from Indiana Wesleyan University. He holds the Series 6 and 63 licenses and an Indiana Life and Health Insurance License.

Ryan Hickey
Registered Representative



Lauren is a Partner at EagleFlight and brings several years of Customer Service and business experience to our firm. She serves as our Outreach and Client Care Director working with businesses and churches and looks forward to serving them with excellent client care. She also works with various community outreach programs as our firm focuses on giving back for the greater good.

Lauren Arbogast
Outreach and Client Care Director

Contact Us



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