



Part 2B of Form ADV: Individual Disclosure Brochure

for

Daniel Hamilton
Investment Advisor Representative

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Wilkes-Barre, PA 18701
(570) 824-9343

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This brochure supplement provides information about Daniel Hamilton that supplements the Trustmont Advisory Group, Inc. brochure. You should have received a copy of that brochure. Please contact Daniel Hamilton, Investment Advisor Representative, if you did not receive the Trustmont Advisory Group, Inc. brochure or if you have any questions about this supplement.

Additional information about Daniel Hamilton is available on the SEC's website www.adviserinfo.sec.gov.

Trustmont Advisory Group, Inc
200 Brush Run Road
Suite A
Greensburg, PA 15601
(724) 468-5665
www.trustmontgroup.com

Item 2 Educational Background and Business Experience

Year of Birth: 1989

Formal Education After High School:

SUNY Polytechnic Institute
2015 - 2018
Penn State University
2008 - 2012

Business Background for the Preceding Five Years:

Trustmont Advisory Group, Inc.,; Investment Advisor Representative
11/2020 – Present
Capital District Physicians' Health Plan; Digital Marketing Strategist
04/2018 – 10/2020
AngioDynamics, Inc; Multimedia Specialist
01/2014 – 04/2018

Professional Designations

Accredited Investment Fiduciary – AIF®

This professional designation is designed to mitigate the complaints and/or lawsuits alleging investment mismanagement with instruction covering pertinent legislation and best practices. Designees have the ability to implement a prudent process into their own investment practice as well as being able to assist others in implementing proper policies and procedures. Each applicant must have :

- Minimum of two (2) years of relevant experience; a bachelor's degree (or higher); and a professional credential
- Minimum of five (5) years of relevant experience; a bachelor's degree (or higher) or a professional credential
- Minimum of eight (8) years of relevant experience

Designees must accrue a minimum of six hours of continuing education annually and they must attest to both the Code of Ethics and Conduct Standards.

Item 3 Disciplinary Information

Daniel Hamilton does not have any reportable disciplinary events.

Item 4 Other Business Activities

Your Investment Advisor Representative (“Advisor”) , who provides investment advice for a fee, may also engage in the following activities:

None

Item 5 Additional Compensation

Your Investment Advisor Representative does not receive any Additional Compensation.

Item 6 Supervision

Trustmont Advisory Group, Inc. has created policies and procedures reasonably designed to prevent violation of the Investment Advisers Act of 1940 and the rules that the Security and Exchange Commission have adopted under the Act. Trustmont Advisory Group, Inc. does not oversee the direct investment advice that your Investment Advisor gives to a client or potential client. Client or potential clients should rely exclusively on the expertise and knowledge of the Investment Advisor for all advice and recommendations. Trustmont Advisory Group, Inc. does have guidelines on the advice that your Investment Advisor provides. These guidelines include but are not limited to: Your Investment Advisor Representative must provide advice that is in the client's best interest and must not place their interests ahead of the client's interest under any circumstances. Your Investment Advisor must follow specific fiduciary obligations when dealing with clients, obligations such as but not limited to: the duty to have a reasonable, independent basis for the investment advice provided, the duty to ensure that investment advice is suitable to meeting the client's individual objectives, needs and circumstances and a duty to be loyal to clients. Engaging in any fraudulent or deceitful conduct with clients or potential client is strictly prohibited. Examples of fraudulent conduct include but are not limited to: misrepresentation, nondisclosure of fees and/or misappropriation of client funds.

Your Investment Advisor is supervised by MaryLynne Hixenbaugh, Chief Compliance Officer, of Trustmont Advisory Group, Inc. Contact information is on the cover page of this supplement.