

PARTNERS IN EXCELLENCE



Wednesday, February 22 -
Friday, February 24, 2023



Sheraton Sand Key Resort
1160 Gulf Boulevard
Clearwater Beach, FL

We are extremely excited for our annual advisor event,
MarketShare 2023: Partners In Excellence!

Your MarketShare team has created a conference that will be
informative, educational and exciting!

We hope you will join us on the white sands of Clearwater
Beach, Florida, and take this opportunity to attend our
information-packed meetings, spend time with your peers,
build relationships with our vendor resources and strategic
partners, all while taking in some fun-in-the-sun!

**Please review the following registration information
and return your form, with travel details,
no later than January 30.**

Thank you for your continued partnership;
we look forward to seeing you soon!

PARTNERS IN EXCELLENCE



Registration Information

Wednesday, February 22 through
Friday, February 24, 2023



Sheraton Sand Key Resort
1160 Gulf Boulevard
Clearwater Beach, FL



Wednesday, February 22—Friday, February 24

Agenda

Tuesday, February 21

All Day

Early Arrivals (*space is limited at group rates*)

Wednesday, February 22

9:00am — 1:30pm
12:00pm — 1:30pm
2:00pm — 5:00pm
6:00pm — 8:00pm

Registration
Lunch: Poolside Grass
General Session
Welcome Reception: Poolside Grass

Thursday, February 23

7:00am — 8:00am
8:00am — 12:00pm
12:00pm — 1:00pm
1:00pm — 6:00pm
6:00pm — 8:00pm

Breakfast: Lobby 3
General Session
Lunch: Poolside Grass
Free Afternoon
Beach Reception

Friday, February 24

7:00am — 8:00am
8:00am — 12:00pm
12:00pm

Breakfast: Lobby 3
General Session
Departures



Wednesday, February 22—Friday, February 24

Attendee Information

Hotel

Sheraton Sand Key Resort

1160 Gulf Boulevard
Clearwater Beach, FL 33767
727.595.1611



*Hotel does not provide shuttle service
Complimentary on-site parking*

Attire

- Resort Casual (meetings)
- Casual (receptions)

Airports

- Tampa International (TPA): 22.3 miles
- St. Petersburg-Clearwater International (PIE): 12.2 miles

Ground Transportation

- Ride Share (Uber/Lyft)
- Taxi
- Car Rental

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Attendee Information

Premier Level Advisors

- Travel/airfare reimbursement for advisor
- Lodging for advisor & spouse/guest for 3 days/2 nights
- All company sponsored meetings, meals and functions for advisor and guest

Select Level Advisors and Affiliates

- Lodging for attendee for 3 days/2 nights
- All company sponsored meetings, meals and functions for attendee and guest

Notes:

- *Spouses/guests are welcome at all company sponsored meetings, meals and activities.*
- *Qualified hotel expenses (room & taxes) will be direct billed to MarketShare Financial. Incidentals will be charged to the guest upon check-out.*
- *Travel expenses will be reimbursed upon the conclusion of the convention.*
- *A travel reimbursement form must be received by MarketShare Financial within 90 days of the conclusion of the event prior to reimbursement of travel expenses. Round trip airfares will be reimbursed based on average coach rates at time of event.*



Wednesday, February 22—Friday, February 24

Registration Form

Name (as you would like it to appear on your name badge): _____

Telephone: _____

Email: _____

Address: _____

Hotel Accommodations

I will need a reservation at The Sheraton Sand Key Resort: Yes No

King Room

Double Room

Name of Guest (if applicable): _____

Name of Spouse (if applicable): _____

Arrival Date: _____

Departure Date: _____

Notes:

- **Complete and return by January 30, 2023**
- **Send to Kyndra Packard, 317.573.2254 (fax) or kpackard@marketsharefinancial.com**
- MarketShare will reserve your accommodations & provide confirmation # two weeks prior to event
- Check in is 3:00pm
- Check out is 11:00am
- If you plan on extending your stay at The Sheraton Sand Key, please advise and we will make every attempt to secure our group rate for your extended stay



Wednesday, February 22—Friday, February 24

Registration Form

Name (*as you would like it to appear on your name badge*): _____
Telephone: _____
Email: _____
Address: _____

Travel Details

Driving: Yes No

Airport (departing from/airline/flight #): _____
Departure Date: _____
Departure Time: _____
Arrival Time: _____

Airport (returning to/airline/flight #): _____
Return Date: _____
Return Time: _____

Ground Transportation

You are responsible for arranging all travel and ground transportation reservations.

Notes:

- *Please provide copy of travel itinerary*

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Travel Reimbursement Form

Expense Description	Amount

Total Reimbursement: _____

Name: _____

Submit Request To:

MarketShare Financial
Attn: Kyndra Packard
11611 N. Meridian Street, Suite 300
Carmel, IN 46032
800.421.8260, Ext. 2485

317.573.2254 fax
kpackard@marketsharefinancial.com

Notes:

- *Copies of receipts must be included for reimbursement.*
- *Reimbursement will be provided upon the conclusion of the meeting.*