

30 REASONS NOT TO INVEST 30 IN THE LAST YEARS

JANUARY 3, 1994

DJIA: 3,754.10

S&P 500: 466.51

Nasdaq: 774.11

1994
ORANGE COUNTY, CA FILES FOR BANKRUPTCY

1995
OKLAHOMA CITY BOMBING

1996
U.S. BUDGET CRISIS

1997
AVIAN BIRD FLU

1998
RUSSIAN FINANCIAL CRISIS

1999
Y2K

2000
BURST OF THE DOT COM BUBBLE

2001
SEPTEMBER 11TH ATTACKS

2002
COLLAPSE OF WORLDCOM

2003
WAR IN IRAQ

2004
CONTINUED WAR ON TERROR

2005
HURRICANE KATRINA

2006
U.S. HOME PRICES PEAK AS HOMEOWNERSHIP IS STARTING TO FALL

2007
HOUSING CRASH

2008
U.S. GREAT RECESSION & FINANCIAL CRISIS

2009
STOCK MARKET COLLAPSE

2010
U.S. POVERTY RATE HITS 15 YEAR HIGH

2011
JAPAN EARTHQUAKE & TSUNAMI

2012
HURRICANE SANDY & THE FISCAL CLIFF

2013
U.S. GOVERNMENT SHUTDOWN

2014
OIL PRICE COLLAPSE

2015
ECONOMIC SLOWDOWN IN CHINA

2016
BREXIT & PRESIDENT TRUMP

2017
U.S. POLITICAL THEATRE

2018
TRADE WAR

2019
IMPEACHMENT

2020
COVID-19/ELECTION

2021
SUPPLY CHAIN

2022
INFLATION

2023
REGIONAL BANK CRISIS

DECEMBER 31, 2023

DJIA: 37,689.54

S&P 500: 4,769.83

Nasdaq: 15,011.35



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Source: Advisors Capital Management, LLC. Past performance is not indicative of future returns. The Dow Jones Industrial (DJIA), S&P 500 and Nasdaq are unmanaged equity indices. Index performance is provided as a benchmark and is not illustrative of any particular investment. An investment cannot be made in an index. Non-deposit Investment Products: are not NCUA or FDIC insured, are not obligations of or guaranteed by the credit union, involve investment risk and may lose value. Securities offered through Registered Representatives of Cambridge Investment Research, Inc., a broker-dealer, member FINRA/SIPC. Advisory Services offered through Cambridge Investment Research Advisors, Inc., a Registered Investment Advisor. Miami University Community Federal Credit Union and Preferred Planning Associates and Cambridge are not affiliated companies.