



Our Retirement Readiness newsletter features caring for aging parents, important birthdays over 50 that have implications on your retirement income, 5 facts about social security, and women & financial strategies. Hope you enjoy, and as always, reach out with any questions. Have a great day!



Caring for Aging Parents

As our nation ages, many Americans are turning their attention to caring for aging parents.

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Important Birthdays Over 50

Here's a look at several birthdays and “half-birthdays” that have implications regarding your retirement income.

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Social Security: By the Numbers

Here are five facts about Social Security that might surprise you.

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Women and Financial Strategies

Most women don’t shy away from the day-to-day financial decisions, but some may be leaving their future to chance.

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Mary Sterk
marysterk@sterkfinancialservices.com
605-217-3555

Sterk Financial Services
President, CEO

<http://www.sterkfinancialservices.com/>



2018-2022 Forbes Best-In State Wealth Advisors
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