

#### **PROFESSIONAL SERVICES:**

Tax-Free Retirement Strategies

Tax Advantaged Strategies

Life Insurance

Retirement Planning

**Asset Protection** 

**Investment Planning** 

## **QUALIFICATIONS:**

B.S. Finance, University of Florida

Serving clients since 1996

## PROFESSIONAL/PERSONAL GROWTH:

The Strategic Coach Program

The Advocacy System

#### **PERSONAL:**

Born: January 17, 1971

Wife: Raina

Sons: Avery, Spencer, Sterling

NCAA Basketball Official, 26-years (Retired)







# **BRIAN SHEY**

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