



A Better Way to Manage Wealth

Envestnet is a leading provider of integrated portfolio, practice management, and reporting solutions to financial advisors and institutions. Our open architecture platform encompasses a broad range of institutional-quality research, investment products, and advisory resources. The Envestnet Platform gives you the tools to conquer complexity and drive your success.

[Awards](#)

As a leader in the financial services industry, we are honored by the industry recognition for the services and solutions that we offer.

[Awards](#)

[Our History](#)

Since our beginnings in 1999, Envestnet has grown into one of the largest providers of wealth management solutions to independent financial advisors today.

[Our History](#)

[Our Leadership](#)

The experienced financial professionals leading our firm bring unique clarity of vision to the business of helping independent advisors excel in wealth management.

[Our Leadership](#)

[Our Vision](#)

We are dedicated to transforming wealth management for the benefit of investors and the advisors who serve them.

[Our Vision](#)

[Press Room](#)

As thought leaders in the industry, our executive team is often sought out by various financial media to comment on today's trends and happenings.

[Press Room](#)

[Integration Partners](#)

A number of industry participants have collaborated with Envestnet to set the standard for the breadth and depth of data, for the integration of workflows and trading, and for automation.

[Integration Partners](#)

[Latest Press](#)

[All Press](#)

May 16, 2018

[New Envestnet Insurance Exchange Integrates Insurance Solutions into Wealth Management Practice](#)

[Events](#)

[All Events](#)

10/04/2018

[Total Impact Conference](#)