



John R. Bickel Group

August 9, 2021

Exciting News to Share!

Dear Valued Client,

In our continued efforts to provide great service we are excited to share that we recently launched out [new website](#). We expect this new platform to provide a place where all announcements and Newsletters will be housed, as well as a more comprehensive way to learn about our approach to holistic wealth management.

We are also thrilled to announce that our newest team member Alex has passed his Certified Financial Planner exam earlier this month. With this new designation Alex looks to continue adding value to the practice through advanced financial planning. If you or someone you know may benefit from having a comprehensive financial plan created, please do not hesitate in reaching out!

From Olivia

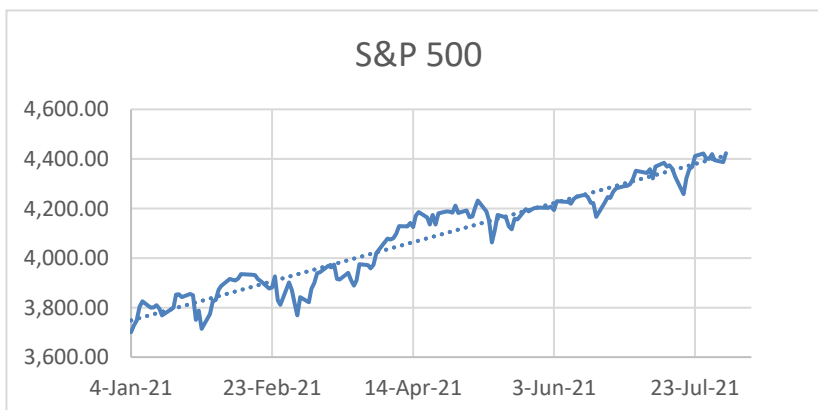
Every year my family and I make a trip to Baja California to a sleepy little town located a few hours south of Mexicali on the Sea of Cortez. The trip is roughly a 6-hour drive from Los Angeles. We've gone every year since 2016. My love of California and the southern Baja state of Mexico started when I first visited over 20 years ago. The trip is not extravagant, but mainly a wonderful peaceful time to reflect, relax and rekindle our love and appreciation for the seashore. We love our time in Baja and look forward to going again next year.

From John

Similar to Olivia my family has been visiting an island off of the coast of Fort Myers, Florida for a number of years. The island is remote and the only way to get to it is by boat and when you get there you get around on golf carts. No cars allowed. On our last trip we took a leap and purchased a piece of property on the island with the hope that someday we could build a modest vacation home for our visits. When we visit, we usually have friends and extended family join us for a time and spend our time fishing, going for long hikes and just catching up.

News & Updates

1. As of August 6th, following the end of Q1 the S&P 500 Index was **up 18.02%** while the Dow Jones Industrial Average was **up 14.74%**.



John R. Bickel, CPWA®
Vice President
JBickel@rwbaird.com



Alex Phillips, CFP®
Associate Financial Advisor
APhillips@rwbaird.com



Olivia Rhodehamel
Client Assistant
ORhodehamel@rwbaird.com

John R. Bickel Group
Baird
210 University Blvd, Suite 900
Denver, CO 80206
Phone: 303-270-6356
Fax: 303-270-6319

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Robert W. Baird & Co. 777 East Wisconsin Avenue, Milwaukee, WI 53202. 800-RW-BAIRD. rwbaird.com. MC-[JG2021-0809].

