



FOR IMMEDIATE RELEASE

## **Ullmann Wealth Partners Names Jack Gunn as Director, Wealth Advisor**

[Jacksonville Beach, May 13, 2024] – [Ullmann Wealth Partners](#) is proud to announce its newest director and wealth advisor, Jack Gunn, CFP®.

[Gunn](#) will work across the firm’s geographic coverage area but will focus on expanding and deepening the business in the Amelia Island area.

“We’re all very glad to welcome Jack as the newest member of our team of wealth advisors,” said Glenn Ullmann, founding partner. “With 20 years of financial advising experience for ultra-high net worth clients and business owners, we are excited by all the solutions that Jack will be able to provide to new and existing Ullmann Wealth Partners’ relationships.

Gunn was most recently co-founder and chief financial officer for VEL, a coworking café, where he led the strategic vision and management of the finance department. The venture allowed him to learn firsthand the nuances of a startup company and the many challenges business owners face.

Before co-founding VEL, Jack was senior financial advisor for Veritable L.P., a multi-family office serving ultra-high-net-worth individuals and families across the U.S. He was previously a financial advisor for UBS Financial Services and other institutions. Gunn is a CERTIFIED FINANCIAL PLANNER™ professional and holds the Series 66 designation. His experience providing strategic financial advice to ultra-high-net-worth families brings additional depth to the firm’s wealth management team.

“I’m excited to be joining a strong, respected firm with such a solid local reputation,” Gunn said. “I look forward to serving the needs of existing clients and helping to grow the business.”

### **About Ullmann Wealth Partners:**

[Ullmann Wealth Partners](#) is a leading wealth management firm dedicated to helping individuals, families, and businesses achieve their financial goals. With a client-centric approach, Ullmann Wealth Partners provides personalized solutions and guidance in investment management, advanced planning, and relationship management. The firm is committed to delivering exceptional service and building long-term relationships based on trust, transparency, and integrity.



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