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## Radio Show #21-10, Podcast #30, Outline:

1 message

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Let's Go Brandon (Blocker)

\$100 invested in Bitcoin in 2009 would be worth \$62 myn today. The market cap of Bitcoin is \$1 tyn. Several years ago, on this show David, I dismissed crypto currencies because I didn't understand them, and because I was (and am not now) allowed to buy them for my clients. Clearly, I was wrong about crypto's. BUT this is NOT a solicitation to buy or sell Bitcoin or any other crypto currency.

Rule of 72: Explain. 6% return takes  $72/6=12$  yrs to double your money. 8% return takes 9 yrs to double. 10% return takes 7.2 yrs to double. Etc.

## GET READY FOR DOW 1 MILLION (WSJ)

The Dow Jones Industrial Average stood at 825.86 as trading closed on Nov. 2, 1971. It closed Tuesday at 36,052.63. That is almost a 43.7-fold increase. Do the math. If the Dow continues to rise at the same rate, 50 years from now it will be 1,573,865. In other words, Dow One Million.

Over long periods, an index of U.S. large-cap stocks, as represented by the industrial average or the S&P 500, has risen with dogged persistence, doubling every 10 years or so. The question that's bothered me for the five decades I've been writing about investing is why everyone doesn't understand this.

There are no guarantees, but the past is the best clue to the future, and the stock market has a long and consistent history. In his book "Stocks for the Long Run," Jeremy Siegel showed that since 1802 equities have produced average annual returns of 6.5% to 7%, after inflation and including both price increases and dividends.

## THE MILLIONAIRES, THE BILLIONAIRES & THE OLIGARCHS (BERNIE VOICE):

As Democratic lawmakers look for ways to tax billionaires, the ranks of millionaires are expanding by the million. The U.S. minted 1.73 million new millionaire households last year, lifting its total at year-end 2020 to 21.95 million, according to the Credit Suisse Global Wealth Report.

For the first time, 1% of adults world-wide are millionaires. Although the term can apply to any currency, the U.S. dollar is considered the standard gauge. (The British sometimes snarkily refer to upper-middle-class Americans as “dollar millionaires.”)

<https://www.wsj.com/articles/millions-millionaires-billionaires-taxes-investment-returns-11635866684>

Last Tuesday's election:

!st take: The Brown rat;

The brown rat (*Rattus norvegicus*), also known as the common rat, street rat, sewer rat, wharf rat, Hanover rat, Norway rat, Norwegian rat and Parisian rat, is a widespread species of common rat. One of the largest muroids, it is a brown or grey rodent with a head and body length of up to 40 cm (16 in) long, and a tail slightly shorter than that. It weighs between 140 and 500 g (5 and 17+¾ oz). Thought to have originated in northern China, this rodent has now spread to all continents except Antarctica, and is the dominant rat in Europe and much of North America. With rare exceptions, the brown rat lives wherever humans live, particularly in urban areas. Particularly in Washington DC...but more on that in a moment.

The brown rat is a true omnivore and will consume almost anything, but cereals form a substantial part of its diet. Martin Schein, founder of the Animal Behavior Society in 1964, studied the diet of brown rats and came to the conclusion that the most-liked foods of brown rats include scrambled eggs, macaroni and cheese, raw carrots, and cooked corn kernels.

The brown rat can breed throughout the year if conditions are suitable, with a female producing up to five litters a year. The gestation period is only 21 days, and litters can number up to 14, although seven is common. They reach sexual maturity in about five weeks. Under ideal conditions (for the rat), this means that the population of females could increase by a factor of three and a half (half a litter of 7) in 8 weeks (5 weeks for sexual maturity and 3 weeks of gestation), corresponding to a population growing by a factor of 10 in just 15 weeks. As a result, the population can grow from 2 to 15,000 in a year.[34] The maximum life span is three years, although most barely manage one. A yearly mortality rate of 95% is estimated, with predators and interspecies conflict as major causes.

According to Roll Call, “The House Republican campaign arm is targeting 47 Democratic incumbents in next year’s midterm elections, the first sign of where the battle lines will be drawn as the GOP seeks to retake the chamber.

The National Republican Congressional Committee’s list includes 29 districts that either did not back President Joe Biden or supported their House incumbent by 5 points or less. The list also includes eight Democrats who won by less than 10 points and underperformed Biden, and 10 members the NRCC believes could face redistricting trouble next year.”

Remember, Glen Youngkin reversed Biden's victory in VA by 12 pts, and Chitarelli reversed Biden's victory in NJ by 15 pts. My question to you David is how many of those 47 democrats being targeted by the House Republican campaign arm are going to jump off the democrat steam ship to full-blown socialism....like the rats that they are?

Take 2: Like this ridiculous, \$4 tyn lurch to the left called reconcillation. While their 4 major socialist programs are ALL soon to be bankrupt, they want to create a half dozen more programs just like them. Some neo-liberal needs to call us at 925-9920 to explain to me what the party that created Social Security, Medicare, Medicaid and Obamacare are going to do to rescue those programs which will be insolvent:

SS: 2033

Medicare: 2026

Medicaid; 2026-2030

#### THE GLOBAL WARMING HOAX, PART 1:

Conference of the Parties...COP26, aka the Glasgow climate summit. Why is it named COP 26 david? Because they have already had 25 of these ridiculous confabs with their 400 jets and thousands of government clowns eating steak and lobster, that accomplish...precisely...nothing.

In fact, these sill conferences are so exciting that we witnessed our energetic, lucid, bright president fall asleep for a whole speech.

"It's incongruous bordering on the bizarre to organize a summit like this while Europe is battenning down for a winter fuel crisis, President Biden is begging OPEC to produce more oil, China is firing up its coal-fueled power plants amid an electricity shortage, and climate-change plans wilt as soon as they're exposed to the sunlight of democratic politics."

JELLYSTONE:

<https://www.wsj.com/articles/drilling-yellowstone-energy-caldera-eruption-geothermal-super-volcano-renewable-11635449956>

## **SOCIALISM AND THE SUPPLY CHAIN:**

The containers waiting to be unloaded from 73 ships at the Port Of LA would stretch from LA to Chicago if laid end-to-end. The ports of Long Beach and LA handle 40% of all U.S. bound containers; mostly from Asia.

Yet ports in other states seem to be handling the surge better. Gov. Ron DeSantis said last month that Florida's seaports had open capacity. So what's the matter with California? State labor and environmental policies are the problem.

Some 20 business groups recently asked Gov. Gavin Newsom to declare a state of emergency and suspend labor and environmental laws that are interfering with the movement of goods. Opening the Port of Los Angeles 24 hours a day "alone will do little without immediate action from the state to address other barriers that have created bottlenecks at the ports, warehouses, trucking, rail, and the entire supply chain," they wrote.

## **THE GLOBAL WARMING HOAX, PART 2 (WSJ):**

I maintain that any climate containment strategy that does not include nuclear power is not to be taken seriously.

"Politics seems to have become inimical to critical thinking, and nowhere is this more obvious than climate change. Politicians peddle apocalypse and demand that Americans accept skyrocketing gasoline and home heating costs, rolling blackouts and brownouts,

endless subsidies for uneconomic vehicles and power generation, and on and on.

Wishful thinking and flawed assumptions are the order of the day. Climate models assume that humans will fail to adapt to changing conditions, instead allowing floodwaters to rise unabated, wildfires to burn, and farms to fail. The U.S. contribution to global greenhouse-gas emissions is substantial but falling. By 2025, it could be 14% to 18% below 2005 levels. The U.S. should not put on a self-destructive show for the rest of the world.

### THE GLOBAL WARMING HOAX, PART 3 (LOMBORG):

Activists constantly talk about the existential threat climate change poses and the deaths natural disasters inflict—but they never quite manage to total up these deaths. One reason is that it's easier to bend the data about disaster frequency than to bend death statistics. Death tolls tell a very clear story: People are safer from climate-related disasters than ever before.

many of the fearful descriptions you hear of souped-up hurricanes, heat waves and wildfires aren't accurate. And estimates of costly but increasingly frequent climate damages are typically designed to mislead. One you see repeated often in the media is the National Centers for Environmental Information's statistic that the number of natural disasters costing over \$1 billion in damage is on the rise. But as this series explained in regard to flood costs, only measuring the total damage of natural disasters over time misses the important point—there's much more stuff to damage today than there was several decades ago.

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<https://www.wsj.com/articles/nuclear-power-best-climate-change-solution-by-far-global-warming-emissions-cop26-11636056581>

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