



## Grace Bumpus, CFP®

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## Background

Grace Bumpus is a Senior Wealth Planning Specialist at Franklin Templeton. She is responsible for developing and delivering wealth management-related content, educational programs, and marketing initiatives to financial advisors. Prior to joining the firm in 2024, Grace served in a similar role at Putnam Investments as well as in Associate Consultant and Regional Associate roles. She has been in the investment industry since she joined Putnam in 2018.

## Credentials and awards

Grace holds a bachelor's degree in finance and marketing from Boston College, her series 7 and 66 with FINRA, and is a CERTIFIED FINANCIAL PLANNER™ professional.

## Personal

Outside of work, Grace enjoys spending time with her family and friends, exploring new cities, and is a Boston sports enthusiast.

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## Our investment brands

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