



This month, we're sharing information about title fraud awareness, another Playbook challenge, financial literacy for teens, fun facts about Joelle, and more!



June marks graduation season for many. Recent data shows that nearly 74% of teens desire to be financially literate, and 86% want to learn how to invest.<sup>1</sup>

**Teens tune in**

Some parents question whether their child is actually paying attention. But rest assured, children and grandchildren are listening: 75% of teens in America identify their parents as their most trusted source of financial education. In other words, our youngest savers and investors are looking to their trusted adults for their financial education.<sup>1</sup>

**How to start**

By demonstrating your openness to discussing what many consider a "taboo" topic, you're also modeling how to approach finances for your young learner. The more they can talk about money, the more they're able to absorb: they need you as a sounding board.

1. Greenlight.com, 2023



Another month, another Playbook Challenge!

This month, we're challenging you to complete your [Medical and Dental Insurance](#) chapter. Take note of your coverage details here, and consider creating a list of specifics, like contact information for doctors and specialists, prescription information, and portal login.

[Joelle](#) can help with any questions about completing your playbook.

*Reminder: the password to access your [Household Playbook](#) chapters from the website is **Playbook**.*



The National Association of Realtors recently released a statement about understanding and protecting yourself from **title fraud**. Here are some of the highlights:

- Title fraud (or *deed theft*) is when someone illegally transfers the title or deed of your property without your knowledge
- Scammers can try to forge your signature and transfer the title with the local record office
- Red flags to look out for:
  - Scammers tend to target unoccupied properties
  - Sellers offering vacant property for far less than market value
  - No phone or video contact with a seller
- Ways to protect yourself:
  - Ask your county office if they offer fraud alerts for property documents
  - Keep your ownership records in a secure place
  - Consider purchasing owner's title insurance at closing or with a title insurance agent--this can protect you from title issues, including fraudulent claims

Check out their full [release](#) to learn more.



**Getting to Know the First Anchor Team**

*"Joelle has great patience and is a terrific collaborator. She doesn't shy away from taking on more responsibilities as she learns more about each client to understand how best to serve them." -Captain Bonnie*

Learn some fun facts here about Shipmate Joelle!

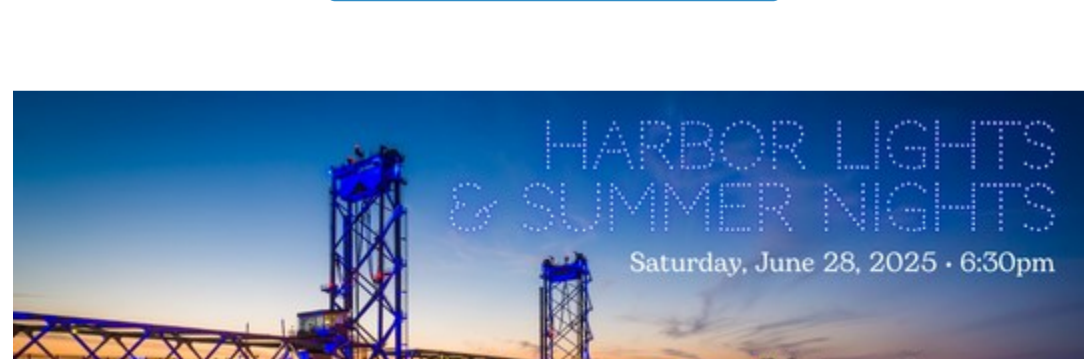


- Joelle has been dancing with the same dance studio since she was 6 years old. She trains in tap, jazz, contemporary, and ballet, and occasionally substitute teaches the same styles. This month will be her 20th recital performance.
- One of her favorite pastimes is escape rooms. Joelle has completed 19 escape rooms across New England. Her husband, Brian, understands her intense love of the game and proposed to her in an escape room in 2023!
- Joelle's favorite way to vacation is cruising! She's getting ready to set sail for the Bahamas with family at the end of September.
- In 2021, she graduated from Quinnipiac University with the highest honors. She loves to learn and master new things, and is referred to by Bonnie as a "learning sponge."



Follow us on Facebook keep up with happenings in the office!

We post regularly with relevant information: important updates, helpful resources, and even some cute dog pictures.

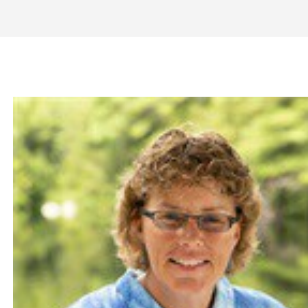


**Get ready to set sail!**

Our Harbor Lights & Summer Nights Cruise is coming up soon -- June 28 -- but there's still time to RSVP!

Register before Friday, June 20, to reserve a spot for you and your guests for a fun night on the Portsmouth harbor.

*We are currently at 75% capacity. A waiting list will be created for those who wish to register once the maximum capacity is reached.*



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