



## **Midwest Financial Group Receives National Recognition as a Top Producing Firm of Avantax Wealth Management**

Midwest Financial Group has been recognized as one of the top affiliates of Avantax Wealth Management®, a leader in tax-advantaged financial planning. Only a handful of Avantax's more than 3,000 affiliates is invited to attend the Avantax Elite Summit where firms are recognized for their extraordinary client service and business achievements, network with other top firms in the Avantax Community, and have ample opportunity to meet with Avantax senior leaders.

"We are honored to receive this distinction from Avantax. We formed our company in July of 2021 to offer our clients expanded financial planning and meet the needs of independent Avantax advisors," stated CEO and managing partner Michael Carpentier. "To be named a top producer this soon is truly a privilege. We will continue to provide our clients with exemplary service and look forward to working with Avantax senior leaders to provide the most current and innovative approach to wealth management."

Elite, top-producing Avantax firms like Midwest Financial Group exemplify the strengths and value of the Avantax Community, a large network of like-minded tax and financial professionals who collaborate and grow together.

"The exceptional service our elite firms provide to their clients epitomizes the Avantax mission to provide clients tax-advantaged investment solutions, innovative technologies, and tax-inclusive financial planning," said Todd Mackay, President of Avantax Wealth Management®. "It's not easy to achieve what our top firms have; it takes a never-ending commitment to doing what's best for clients while being able to look into the future and anticipate client needs and the changing industry landscape so clients receive the best possible advice, which comes from marrying tax and financial planning, like only Avantax and its affiliates can."