



# APRIL NEWSLETTER

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## A Resilient March

The financial markets' resilient performance during March was striking, despite pockets of uncertainty surrounding the strength of the economy—and not to mention concerns over the durability of the banking system. The ability of the market to navigate nearly two weeks of headline-related risk tested the underlying resolve of the market's capacity to look ahead.

[Read More](#)

## TWG Wealth Planning Upcoming Events

Don't forget to register for our TWG Market Update!



### Q1 Market Update

When: Thursday, April 20  
at 12:00 PM CST  
Where: Zoom  
Duration: 30 minutes

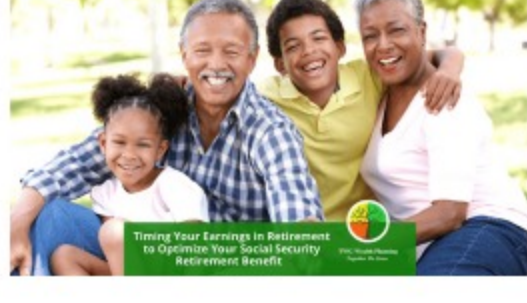
[Register Here](#)

## Get the most out of your Social Security benefits!



There is no one size fits all age; your unique circumstances and goals will dictate the appropriate time for you to take Social Security retirement benefits. Some SS strategies may boost your monthly benefit amount, helping you get the most from your SS benefits.

[Read More](#)

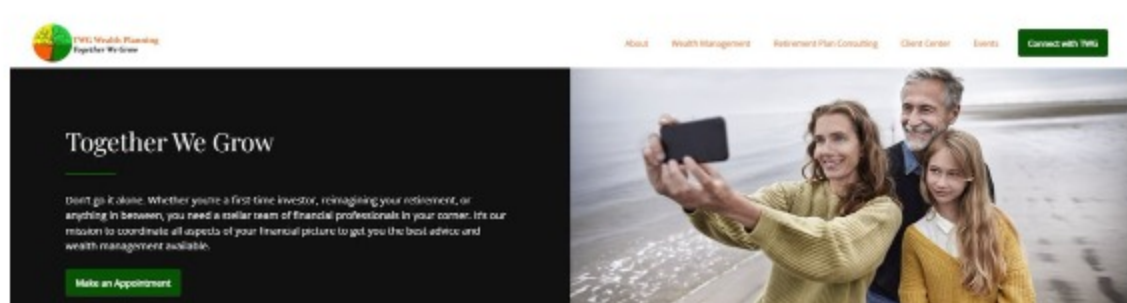


If you're under full retirement age and earn more than the annual retirement earnings test exempt amount by working after you retire, you may be considering timing your earnings in retirement.

[Read More](#)

## We have updated our website!

Check out our new and improved website [here](#).



## Operations Updates

**ATTENTION!** We have updated our website to now include our very own Client Services Help Library. You now have access to most common client requests at your fingertips! [Client Services Help Library](#)

**REMINDER:** LPL will begin processing the ACH request if received by our office before 11am CST, otherwise it is processed the next business day. If you need to submit a distribution or contribution from your accounts, please allow up to 6 business days for processing time. The timeframe varies dependent on the following:

- Currently have ACH instructions on file.
- Cash available (not invested in a model).
- If the account is held with LPL or held outside of LPL.

## What's Cooking with TWG?



This classic sweet lemon pie is sure to end your meal on a high note!

[Click Here for Recipe](#)



## Have Questions? We Can Help.

Schedule an appointment with a member of our planning team — and talk investments, retirement planning, market news, and more. [Book appointment >>](#)

**Together We Grow.**

[Contact Us](#)



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TWG Wealth Planning, 1807 W. Diehl Road, Suite 105M, Naperville, Illinois 60563

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