



**Globe Wealth
Management**

Strategic Financial Planning

NEWS RELEASE

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Contact

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New Hampshire Financial Services Firm, Globe Wealth Management, Makes Staff Announcement

Kyle Ross promoted to Client Services Manager and Financial Advisor

CONCORD, NEW HAMPSHIRE – Business partners **Stacey Blodgett, CFP®** and **Regina Kozsan, CFP®** of **Globe Wealth Management** announce that Kyle Ross has recently been promoted to *Client Services Manager and Financial Advisor*.

Kyle earned both a BA and a MSA in Accounting from the University of New Hampshire. His area of focus includes retirement and income planning, tax efficient investing and wealth management strategies. Kyle also works as a Financial Advisor and holds his Series 7 and 66 licenses.

Kyle leverages his experience with accounting, along with his in-depth investment knowledge, to provide excellent comprehensive client service. His responsiveness and transparency has generated respect from both our clients and the entire Globe Wealth Management Team.

“Kyle has had a significant impact on the growth of Globe Wealth Management and adds a great deal of knowledge to the firm with his background in public accounting. Regina and I are extremely excited to recognize Kyle’s achievements.”, said Stacey.

To contact Kyle Ross, call 603-296-0063, email kross@globewealth.com or visit www.globewealth.com.

About Globe Wealth Management

“Shaping Your Financial World, Together.”

Globe Wealth Management is a financial services firm located in Concord, NH. The firm provides comprehensive wealth management, investment, insurance, retirement and estate planning services to individuals, families, estates and corporate clients. Firm partners include: Stacey Blodgett, CFP® and Regina Kozsan, CFP®. Globe Wealth Management is a registered branch location of Investors Capital Corporation, member FINRA/SIPC. The firm is located at 46 South Main Street – Suite 3, Concord, NH 03301. For more information, call 603-296-0063 or visit www.globewealth.com.

Securities offered through Investors Capital Corporation, Member FINRA/SIPC, 6 Kimball Lane, Lynnfield, MA 01940, 800-949-1422. Advisory Services offered through Investors Capital Advisory.

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WRITTEN AND PRODUCED FOR IMMEDIATE RELEASE

Richard Johnson, Director of Marketing and Business Development, Globe Wealth Management

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