



HolisticWeathPlanning.com

Our mission is to teach all young people regardless of religion, color, or race how to budget, save, the importance of time, bi monthly or monthly automatic contributions, take advantage of free employer matching retirement contributions, work ethic including getting into a career or job that is fulfilling, importance of life insurance, and the importance of family.

HYPOTHETICAL ROTH IRA IDEA

	7%	9%	12%
1) ROTH IRA \$500 MONTHLY AUTOMATIC INVESTMENT FOR 35 YEARS			
	\$1,320,060	\$2,358,215	\$5,941,210
2) ONE TIME \$12000 ROTH IRA CONTRIBUTION for 2 YEARS FOR 35 YEARS			
	\$195,736	\$433,318	\$1,423,772

PAY YOURSELF FIRST! TAX FREE WITHDRAWALS!