

# MUELLER WEALTH

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 W579 Castle Drive, Suite B | Sherwood, WI 54169  
 524 E. Main Street PO Box 341 | Mishicot, WI 54228  
 email: info@MuellerWealth.com  
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 (920) 267-6710

## Mueller Wealth Spending Plan

Description	Current Amt. (Annual)	Retirement Amt. (Annual)	Notes
ALIMONY			
ASSOCIATION DUES			
CASH OR ATM WITHDRAWALS			
AUTOMOBILE FUEL			
AUTOMOBILE INSURANCE			
AUTOMOBILE MAINTENANCE			
AUTOMOBILE PAYMENTS			
AUTOMOBILE REPLACEMENT FUND			
CHARITY			
CHILD CARE			
CHILD SCHOOL (LUNCHESES, SPORTS)			
CHILD SUPPORT			
CLOTHING PURCHASES			
CLUB / MEMBERSHIP			
COLLEGE RELATED EXPENSES			
DENTAL			
DINING			
DRY CLEANING			
ENTERTAINMENT (CONCERT, MOVIE)			
GAMBLING			
GROCERIES			
GIFTS			
HOBBIES			
HOME FURNISHINGS			

### Retirement Planning | 401(k) Assistance | Investment Management | Fiduciary

Mueller Wealth, LLC is a Registered Investment Adviser. Advisory services are only offered to clients or prospective clients where Mueller Wealth, LLC and its representatives are properly licensed or exempt from licensure. Past performance is no guarantee of future returns. Investing involves risk and possible loss of principal capital. No advice may be rendered by Mueller Wealth, LLC unless a client service agreement is in place.

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HOME IMPROVEMENTS			
HOMEOWNER'S ASSOCIATION			
HOMEOWNER'S INSURANCE			
HOUSE CLEANING			
INTERNET			
LAWN/SNOW MAINTENANCE			
MEDICAL INSURANCE			
MEDICAL PRESCRIPTIONS			
MEDICAL VISITS & CO PAYS			
MISCELLANEOUS			
MORTGAGE PAYMENT W/O ESCROW			
PERSONAL CARE (HAIR, SPA, ETC)			
PET CARE/PRODUCTS/GROOMING			
PROPANE			
PROPERTY TAX			
SECURITY SYSTEMS			
SUBSCRIPTIONS (Apps, Magazines)			
TELEPHONE			
TRASH			
TV (YOUTUBE TV, CABLE, NETFLIX)			
UTILITIES (ELECTRIC & GAS)			
VACATION			
WATER			
OTHER			
OTHER			
Totals:			

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