

*This brochure supplement provides information about Brian Robert Huddleston that supplements the Sawston Wealth Management LLC brochure. You should have received a copy of that brochure. Please contact Brian Robert Huddleston if you did not receive Sawston Wealth Management LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Brian Robert Huddleston is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

# **Sawston Wealth Management LLC**

## **Form ADV Part 2B – Individual Disclosure Brochure**

*for*

**Brian Robert Huddleston**  
Personal CRD Number: 8099090  
Investment Adviser Representative

Sawston Wealth Management LLC  
2010 Caton Way SW Suite 204  
Olympia, WA 98502  
(360) 464-2025  
[brian@sawstonwealth.com](mailto:brian@sawstonwealth.com)

UPDATED: 06/05/2025

## Item 2: Educational Background and Business Experience

**Name:** Brian Robert Huddleston                      **Born:** 1974

### **Educational Background and Professional Designations:**

#### **Education:**

Bachelor of Arts Finance, Washington State University - 1996

#### **Business Background:**

05/2025 - Present	Investment Adviser Representative Sawston Wealth Management LLC
03/2025 – 05/2025	Unemployed Unemployed
12/2023 - 02/2025	Senior National Sales Director Brand Asset Partners
09/2017 - 10/2023	Senior Marketing Director Parsons Xtreme Golf
01/2017 - 06/2017	National Business Manager Norwegian Thunder
04/2005 - 12/2016	Senior Account Manager WestRock

## Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

#### **Item 4: Other Business Activities**

Brian Robert Huddleston is not engaged in any investment-related business or occupation (other than this advisory firm).

#### **Item 5: Additional Compensation**

Brian Robert Huddleston does not receive any economic benefit from any person, company, or organization, other than Sawston Wealth Management LLC in exchange for providing clients advisory services through Sawston Wealth Management LLC.

#### **Item 6: Supervision**

As a representative of Sawston Wealth Management LLC, Brian Robert Huddleston is supervised by Colleen Gillespie, the firm's Chief Compliance Officer. Colleen Gillespie is responsible for ensuring that Brian Robert Huddleston adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Colleen Gillespie is (360) 464-2025.

## Item 7: Requirements For State Registered Advisers

*This disclosure is required by state securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.*

- A. Brian Robert Huddleston has NOT been involved in any of the events listed below.
1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
    - a) an investment or an investment-related business or activity;
    - b) fraud, false statement(s), or omissions;
    - c) theft, embezzlement, or other wrongful taking of property;
    - d) bribery, forgery, counterfeiting, or extortion; or
    - e) dishonest, unfair, or unethical practices.
  2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
    - a) an investment or an investment-related business or activity;
    - b) fraud, false statement(s), or omissions;
    - c) theft, embezzlement, or other wrongful taking of property;
    - d) bribery, forgery, counterfeiting, or extortion; or
    - e) dishonest, unfair, or unethical practices.
- B. Brian Robert Huddleston has NOT been the subject of a bankruptcy.