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For Immediate Release
May 10, 2019

Contact: Amy Cotton
(918) 423-3222
amy@compasscapitalmgt.com

Compass Capital Management, LLC Wins Elite Firm of the Year Award

Chicago, Illinois – May 10, 2019 – Carson Coaching, the nation’s premier financial advisor coaching program, is thrilled to announce that [Compass Capital Management](#) has won its 2019 Elite Firm of the Year Award.

Carson Coaching, a consulting company that provides coaching for financial advisors all over the country, annually honors a financial planning firm from among its members that has significantly enhanced its service to clients and shown outstanding growth.

Jimmy J. Williams, CPA/PFS, CFP®, President and Founder of Compass, received the award May 10 in Chicago, Illinois, during Excell 2019 – Carson’s annual conference attended by over 1,000 of the best and brightest in the financial industry.

Compass, a firm located in McAlester, Oklahoma, was chosen from among some of the top wealth management practices in the nation.

Williams and his team understand that the market can be unpredictable, which is why they’ve re-launched an improved client event strategy and provided more communication and education on the Family Index Number. In 2018, the firm finished building their new website, podcast and blog. A book is currently being published. Williams notes that these are wins because they enhance the firm’s credibility.

Compass Capital Management is a firm dedicated to delivering the best service possible to its clients. The firm specializes in retirement planning but offers the LifePlan Solution™ to clients – a unique process to wealth management that allows clients to uncover their financial goals to create a roadmap for their future success.

About Carson

Carson serves financial advisors and investors through its businesses including Carson Wealth, Carson Coaching, and Carson Partners. The conglomerate of companies offers coaching and partnership services to advisor firms – and straightforward financial advice to the investing public. All three organizations are headquartered in Omaha, Nebraska, and share a common mission to be the most trusted for financial advice. For more information, visit www.carsongroup.com.

Securities offered through Cetera Advisor Networks LLC, Member FINRA/SIPC. Investment advisory services offered through CWM, LLC, an SEC Registered Investment Advisor. Cetera Advisor Networks LLC is under separate ownership from any other named entity.

Carson Group Partners, a division of CWM, LLC, is a nationwide partnership of advisors. Carson Group Coaching and CWM, LLC are separate but affiliated companies and wholly-owned subsidiaries of Carson Group Holdings, LLC. Carson Group Coaching does not provide advisory services.

Registered Principal Securities offered through Cambridge Investment Research, Inc., a Broker/Dealer, Member FINRA/SIPC. Jimmy J. Williams is an Investment Advisor Representative of Compass Capital Management, LLC, a Registered Investment Advisor. Cambridge and Compass Capital Management, LLC are not affiliated. 321 S. 3rd, Ste. 4, McAlester, OK 74501.

This recognition is not representative of investment performance or returns of advisors.