FIDELITY
FINANCIAL SERVICES

805 Frontage Road 200A
Kenai, Alaska 99611
Office: (907) 283-3060
Fax: (833) 487-4315

BUSINESS INFORMATION

BUSINESS

Name: _____

Doing Business As: _____

Employer Identification No.: _____

Entity Type: □ C-Corporation □ S-Corporation
□ Domestic General Partnership □ Domestic Limited Liability Company (LLC)
□ Domestic Limited Liability Partnership □ Foreign Partnership
□ Other: _____

Date Organized or Incorporated: _____ Date Business Activity Started: _____

If S-Corporation, effective date of election as an S-Corporation: _____

State of Organization or Incorporation: _____

State Tax ID Number: _____ Corporate Charter or LLC Certificate Number: _____

Business NAICS Code(s): _____

Business Mailing Address: _____

City: _____ State: _____ Zip: _____

Accounting Method: □ Cash □ Accrual □ Other: _____

TAX MATTERS / PERSON SIGNING RETURN

Name: _____

Title: _____

Social Security Number: _____

Contact Phone: _____

Email: _____

OWNERS / MEMBERS / SHAREHOLDERS / PARTNERS

Full Legal Name	Social Security or Tax ID Number	Title	Mailing Address	Resident State	% of Ownership or # of Shares

Note: If percentage of ownership changed within the tax year, provide details of the change on a separate sheet.

Please be prepared to provide copies of organizational records, federal EIN assignment, state business license(s), 3 prior year tax returns, depreciation schedules, basis schedules, and any carryforward information.

Securities offered through Crown Capital Securities, L.P., Member FINRA/SIPC
Investment Advisory services offered through Demars Financial Group, LLC
No insurance products, no advisory services, and no security products are offered through Fidelity Financial Services, Inc.