Financial Council INCORPORATED

THE VALUE OF AN ADVISORY RELATIONSHIP WITH FCI

What You Can Expect From Our Team

- **Comprehensive Retirement Planning**
  - Cash Flow Planning
  - Tax Planning / Coordination
  - Estate Planning / Coordination
  - Income Planning, Including Social Security, Required Minimum Distribution and Pension Options
  - Risk Management Planning
  - Plan Integration of Investments Not Yet Available for FCI Management (Current Employer Plans)

- **Exceptional Service and Support**
  - Dedicated Lead Advisor
  - Dedicated Client Service Liaison
- **Comprehensive Annual Reviews**
- **Investment Management**
  - Asset Allocation
  - Rebalancing
  - Income Distribution / Tax Withholding
- **Online Account Access, Reporting and Document Management**
- **Client Events**

Fee for Services

Account Size	Annual Fee
The amount up to the first $500,000.00	1.25%
On the next $500,000.00 to $1,000,000.00	1.00%
Amounts from $1,000,000.01 to $3,000,000.00	0.75%
Amounts from $3,000,000.01 to $7,500,000.00	0.50%
Amounts from $7,500,000.01 to $15,000,000.00	0.25%
Amounts from $15,000,000.01 and up	0.15%

- *Our Custodian, NFS charges a $35/year custodial fee for IRA accounts only.*
- *If you decide at any time to discontinue your relationship, there is no cost incurred from FCI to do so. NFS would charge a $75 termination fee for IRA accounts.*

MAIN | (410) 821-9200 FAX | (410) 821-5040 TOLL FREE | (800) 989-9201 WEB | www.financialcouncil.com

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