



The Stevanovic
Metz Group

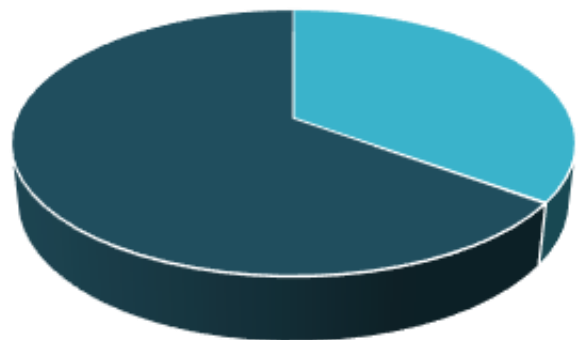
Focus Growth Portfolio



Portfolio Objective

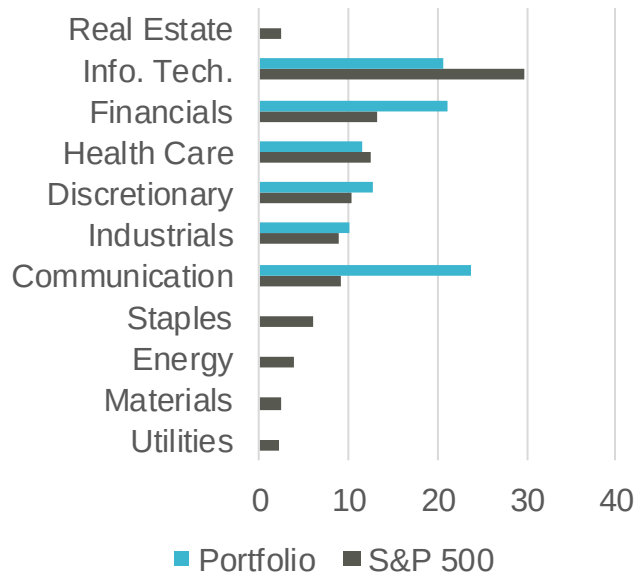
The strategy seeks to achieve long-term capital appreciation while simultaneously taking into consideration the preservation of capital. Our research system is a disciplined, data-driven, rules-based screening methodology that identifies market themes and blends a relative strength evaluation with unique components of fundamental analysis. The goal is to maintain exposure to financially secure companies and sectors that are outperforming the market.

Portfolio Allocation



■ Marketweight ■ Unfavored ■ Favored

Sector Weights



Strategy Overview

PORTFOLIO CHARACTERISTICS

- 15-20 domestic or international stocks
- Overweight allocation to favored sectors
- Tactical rebalancing
- Turnover target of < 50%

RISK MANAGEMENT

- Daily review of technical indicators
- Maximum 10% per holding
- Overweight favored and underweight unfavored sectors

UNDERSTANDING THE COMPANIES

- Review quarterly earnings calls
- Deep analysis of company financials
- Global macro sector research

DISCIPLINED SELL PROCESS

- Excess valuation
- Change in favored sectors
- Erosion of fundamentals or technicals

Investment Team

Sheldon Metz, J.D. Portfolio Manager | Andy Smith, CIMA ® Portfolio Manager |



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Focus Growth Portfolio

Top Sector Holdings

Favored Sectors

Company	% of Portfolio
Alphabet, Inc	8.9
Blue Owl Capital Inc.	7.4
Super Micro Computer	6.6

Market Weight Sectors

Company	% of Portfolio
Toll Brothers Inc.	6.6
Cardinal Health	5.7
Hudson Technologies	5.6

Underweight Sectors

Company	% of Portfolio
None	NA

Characteristics*

	Portfolio	Benchmark
EPS Growth %	149%	19.28%
Free Cash Flow Yield	6.25	5.5
Beta (3 Years)	1.07	1.00
Price / Earnings	34.3	24.63
Portfolio Dividend Yield %	1.61%	1.35%

* Characteristics are provided by ThomsonOne

Investment Categories

Favored Sectors

- Companies that are technically and fundamentally the most compelling based on our sector model and highest conviction factors.

Market Weight Sectors

- Companies that should perform in-line with the overall market. Companies in this category are usually being added to or trimming based on sector rotation.

Underweight Sectors

- Companies that are fundamentally and technically compelling to not sell based on current sector model. Generally, we are looking for an exit opportunity.

EPS Growth is a weighted-avg. measure of the rate of growth of each company's earnings per share in the portfolio. **Free Cash Flow Yield** is a financial solvency ratio that compares the free cash flow per share a company is expected to earn against its market value per share. **Beta** is a measure of a portfolio's sensitivity to the performance of its benchmark. A beta greater than 1 suggests higher volatility and vice versa. **Price / Earnings** is a common valuation measure that divides a portfolio's weighted avg. price by the earnings over the last 12 months. **Portfolio Dividend Yield** is a weighted average measure of the dividend yields for each component stock. Dividend yield is current price divided by current annualized dividend.

Disclosures

The portfolio is a model and may not reflect all investments and holdings in a client's account. Past performance is no guarantee of future results. All investments carry some level of risk. ETFs may be used as part of the investment strategy.

All material presented is compiled from sources believed to be reliable, but the accuracy and completeness, and the opinions based thereon, are not guaranteed.

Sources used for the Focus Growth Portfolio factsheet include but are not limited to Morningstar, ThomsonOne, Factset, and Fiserv.

All investments carry risk and dividends are not guaranteed. Robert W. Baird & Co. Incorporated.