

Worksheet for Rental Properties 2020

JANNEY & ASSOCIATES, CPAS

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www.teamcpa.net

Please fill out a separate worksheet for each rental property. Also bring any 1099s, you have received or sent.

Revenues:

Rents received in 2020 (Please send 1099-MISCs)

* You must send 1099s to contractors whom you paid more than \$600.00

Expenses:

<input type="text"/> Advertising	<input type="text"/> Supplies
<input type="text"/> Cleaning & maintenance	<input type="text"/> Property taxes
<input type="text"/> Management fees paid	<input type="text"/> Utilities paid
<input type="text"/> Property insurance	<input type="text"/> Lawn care
<input type="text"/> Legal & professional	<input type="text"/> Pest control
<input type="text"/> Business related telephone	<input type="text"/> Other: _____
<input type="text"/> Mortgage interest (Per 1098)	<input type="text"/> Other: _____
<input type="text"/> Other interest paid	<input type="text"/> Other: _____
<input type="text"/> Repairs	<input type="text"/> Other: _____

Rental Related Mileage :

Rental related miles 2020 (57.5¢ per mile)

Total miles

Continued on Other Side

Worksheet for Rental Properties

Continued

2020

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Please fill out a separate worksheet for each rental property.
(Please bring closing statements for property purchases or sales)

Purchases of Rental Property & Equipment

<u>Date Purchased</u>	<u>Description</u>	<u>Amount</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Sales of Rental Property & Related Equipment

<u>Date Sold</u>	<u>Description</u>	<u>Amount</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

For rental properties purchased in 2020 we will need the purchase date, purchase price, and portion of the price that relates to the structure itself, the land, and any separate equipment (furnishings, appliances, etc).