



INTRODUCTION TO  
**BUFFERED UITs**



Brent McDonald, Financial Advisor and Kenneth Kleva, Financial Advisor of Tar Heel Wealth Management cordially invite you to attend an exclusive workshop.

In this presentation, we provide support for investing in equities in the current climate. We will focus on:

- Transitions in the market
- Positioning for falling rates and inflation
- Maintaining a long-term perspective amid market volatility

**DETAILS**

Thursday, October 16th

Arrival 5:30

Dinner 6:00

Market on Main

335 Main Ave SW

Hickory, NC 28602

**FEATURED SPEAKER**

CARA THOMAS

First Trust Portfolios

Reservations will be taken on a first come, first serve basis.

Please call 828-327-3959 or Email

[jrhodes@tarheelwm.com](mailto:jrhodes@tarheelwm.com) to reserve

a seat.

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