

## American Funds

# Account access when you need it

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### Online account access

New users will have to register for online access. After registration is complete, you can access your account by visiting [www.capitalgroup.com/individual/](http://www.capitalgroup.com/individual/).



#### New User Online Registration

1. Go to [www.capitalgroup.com/individual/](http://www.capitalgroup.com/individual/).  
(Note: if you previously used the URL [www.americanfunds.com/individual/](http://www.americanfunds.com/individual/), you will be redirected to the new URL)
2. Under Login, click on [New User](#).
3. Follow the instructions for setting up an account and creating a [User ID](#) and [password](#). You will need your account number during this process. You will also be sent a [one-time passcode](#) to your phone or email. Please do not close the window when asked for this passcode.



#### Going Paperless

1. During the log-in process, you will be prompted to [sign up for e-delivery](#). Select the documents that you would like to send via e-delivery.
2. If you would like to update to e-delivery after you have created an account:
  - a. Select [Profile & Settings](#) (located in the right hand corner).
  - b. Select the tab for [Profile](#).
  - c. Select to update your [Communications Preferences](#).



#### Linking Two Online Accounts Under One Login

1. Choose the online account you wish to be the “[master](#)” and login.
2. Click on [Your Portfolio Views](#).
3. Click on [Manage Your Views](#).
4. Click on [Add New Portfolio View](#).
5. Name your [View](#) and check the box if you would like to make this your [Preferred View](#).
6. Enter the [account number](#), [fund number \(just one\)](#), and [password](#) of the other online account you are adding.
7. Click on [Include Account](#), then [Submit](#).
8. You should now be able to see [all accounts](#).



### Customer Service

For customer support and/or help setting up your online access, call (800) 421-4225.



### Additional Support

Please contact our office if you have any trouble or would like assistance.

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