

Eric Aanes, President and Founder of Titus Wealth Management, is frequently called upon by leading publications for insight on investment strategies, the markets and other issues impacting high-net worth investors. Here's what Eric had to say recently:



## Yahoo! Finance: Four Financial Changes for New Empty Nesters

"You want to make sure you're making the right choices. Really it comes back to building a roadmap that's realistic, achievable and sustainable over your lifetime."

Eric joins Yahoo! Finance to discuss financial changes new empty nesters should make and tips to navigate this new reality. (11/27/2018)



## Financial Planning: How to Cope with the Death of a Client

"Being a financial advisor brings many positive experiences — helping clients buy their first home, pay for their children's college, and pursue their life and retirement goals. It also comes with the occasional emotional blow. None hit harder than the death of a client."

Eric pens an article for Financial Planning on the emotional toll that the death of a client can take on advisors and how to approach such a difficult situation. (8/28/2018)



## Fox Business Network: Should Rising Interest Rates Change Your Investment Strategy?

"The big question mark is are we going to see more interest rate increases [...] The question you want to ask yourself is: Do you want to get ahead of the [yield] curve, or not? Bonds are starting to look attractive because the yields have come up so far so fast."

Eric joins Maria Bartiromo on Fox Business Network's *Mornings with Maria* to discuss the state of the markets, spotlighting rising interest rates and weighing in on if investors should be adjusting their strategies. (10/23/2018)



## U.S. News & World Report: Deciding Between a Roth vs. Traditional IRA

"Right when people retire, and they get at a lower tax bracket, converting [to a Roth IRA] may be a good way to get the ball rolling."

Maryalene LaPonsie of U.S. News & World Report features Eric's insight on considerations for investors when deciding between a traditional and Roth IRA. (11/16/2018)



## Nightly Business Report: What To Do If You Win the Mega Millions Jackpot

"You're definitely going to need a team of advisors, and this is where you want to vet people out to make sure they're trusted advisers, licensed advisers and make sure they're really the right person for you that's going to help you for this long legacy of wealth transfer."

Sue Herera and Bill Griffith welcome Eric on Nightly Business Report to discuss vital steps to take after receiving a sudden windfall. (7/24/2018)



## The Wall Street Journal: Major Stock Indexes Near Records as Trade Fears Ease

"The follow through, while real, does not seem like it will be a long-lasting situation. The economy is driving the market, and not so much the political situation."

Amrith Ramkumar of The Wall Street Journal features Eric's thoughts on major stock indexes. He weighs in on the escalating U.S.-China trade conflict, and how it's impacting the global markets. (9/19/2018)



## CNBC: This is a Really Healthy Market, Says Analyst

"We've seen a divergence in growth and value right now. Our theory is scrape a little bit out of your growth side of things and slide it more into dividend paying stocks for a short amount of time."

Eric joins CNBC's *Power Lunch* to discuss the state of the market and where he is seeing opportunity for clients. (6/4/2018)