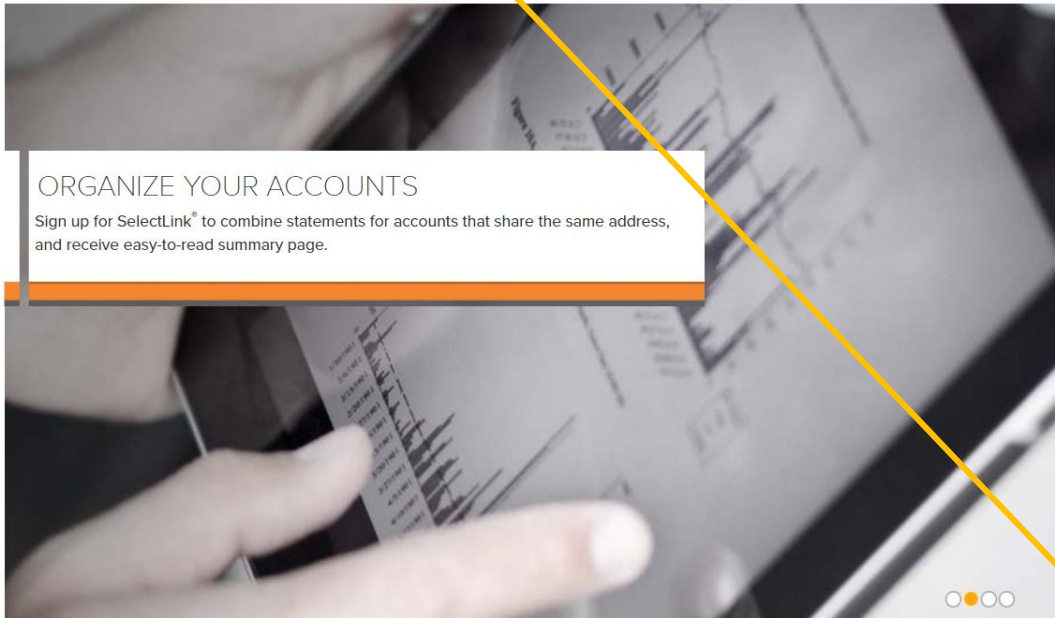


Netx Investor – First time Registration

- 1) Go to: www.netxinvestor.com
- 2) Then click on “Register”



Switch To Accessible Theme



Login

Financial Org # [Look Up](#)

Enter User ID [Forgot User ID?](#)

Enter Password [Forgot Password?](#)

Remember User ID

Stay Safe Online
Check firm's background on BrokerCheck

Quick Quote

Enter Symbol or Name

Need an ID?

NetXInvestor provides you with online access to your investment accounts, night and day, seven days a week. Sign up today to access your account online.

- 3) It will take you to the following page, where you enter the first 3 characters of your account number to start the registration process. Follow the directions to completion to create a login & password to access your account(s) online and/or through the Netx Investor mobile application.



Online Registration

1. Welcome	2. Terms & Conditions	3. Profile Information	4. Identity Verification	5. User ID & Password	6. Confirmation
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Welcome

The registration process will allow you to create a new user ID and password with which to access your investment information on this site.

Please contact your financial organization if you have an existing user ID and wish to link additional accounts.

You will be guided through 4 simple steps to complete your registration, during which you will be asked to:

1. Review and agree to the Terms and Conditions regarding the use of this website
2. Provide user information, including an e-mail address
3. Verify your identity
4. Create a user ID and secure password

At the end of the process you will have to activate your account by clicking a link in an e-mail that will be sent to the e-mail address you provided.

We first need to determine if your financial organization offers online registration.

To do so, please enter the first three characters of your account number: