



The Advisory Group

2024 Event Calendar

3/20/2024

5 Points for 5 Years Before Retirement

WEBINAR: Wed, March 20, 2023 at 6pm (PT)

4/24/2024

Investor Update – Quarter 1

WEBINAR: Wed, April 24, 2023 at 6pm (PT)

4/27/2024

TAG's Client Appreciation Shred Event - Luau

Sat, April 27, 2024 from 9am to noon

5/22/2024

Insurance for Different Stages of Life

WEBINAR: Wed, May 22, 2024 at 6pm (PT)

6/22/2024

In-Person Seminar: Aging Parents

SEMINAR: Sat, June 22, 2024 9am (PT)

7/24/2024

Investor Update – Mid Year

WEBINAR: Wed, July 24, 2024 at 6pm (PT)

August 2024

Focus Groups: Two Events

WEBINAR: College Savings Planning - Wed, Aug 21 at 6pm (PT)

VIDEO SERIES: Young Investors Series - Wednesdays in Aug

9/18/2024

Retire With A Spending Plan

WEBINAR: Wed, September 18, 2024 at 6pm (PT)

10/23/2024

Investor Update – Quarter 3

WEBINAR: Wed, October 23, 2024 at 6pm (PT)

11/13/2024

Year End Tax Planning Tips & Checklist

VIDEO RELEASE: Wed, November 13, 2024

Update your calendars now with our important events. Additional information will be sent prior to each scheduled event.

Webinars are presented online through **Zoom** and scheduled for 6:00pm (Pacific Time), unless otherwise stated.

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