



We offer a variety of educational and fun events throughout the year.

Check our latest schedule of future events on our website.

You can also find photos for all our past events on our website by selecting Events, then Past Events.

Elaine Manley
Financial Advisor

Scott Manley
Financial Advisor

Linda Tjiputra
Financial Advisor

Financial Journey Partners
101 Metro Drive, Suite 264
San Jose, CA 95110
408-963-2858

Investment advisory services offered through Mutual Advisors, LLC DBA Financial Journey Partners, a SEC registered investment adviser. Securities offered through Mutual Securities, Inc., member FINRA/SIPC. Mutual Securities, Inc. and Mutual Advisors, LLC are affiliated companies.

2020 Event Schedule

1/30/2020 1 pm, Thursday	Mastering the FJP Client Portal - Educational Event
2/6/2020 1 pm, Thursday	Voter Process Changes, 2020 Census & Ballot Measures - Educational Event
2/11/2020 1 pm, Tuesday	Social Security Seminar - Educational Event
6/17/2020 1 pm, Wednesday	The Economic Impact of the Coronavirus - Webinar Educational Event
7/28/2020 Noon, Tuesday	Megatrends For the Future - Webinar Educational Event
9/16/2020 4 pm, Wednesday	Six Estate Planning Pitfalls to Avoid - Webinar Educational Event
10/8/2020 Noon, Thursday	Understanding the Ballot Measures - Webinar Educational Event
11/5/2020 5 pm, Thursday	Client Appreciation Party - Webinar Full of Fun

Check our latest schedule of events on our website at:

www.financialjourney.com

Select Events, then Future Events.

What is a **Special Invitation Event**? These are events that are designed to be fun for our clients and to also help us grow our business. These are high quality, smaller events. We ask clients who attend to bring a friend, co-workers or relative who may need help with their financial planning and investments and to introduce us to them so they can become a great new client.