



STEFFENS & STEFFENS

INDEPENDENT FINANCIAL CONSULTANTS

Asset-Map[®]

Sample: Single Parent

October 2024

Lead Advisor

Shain Steffens

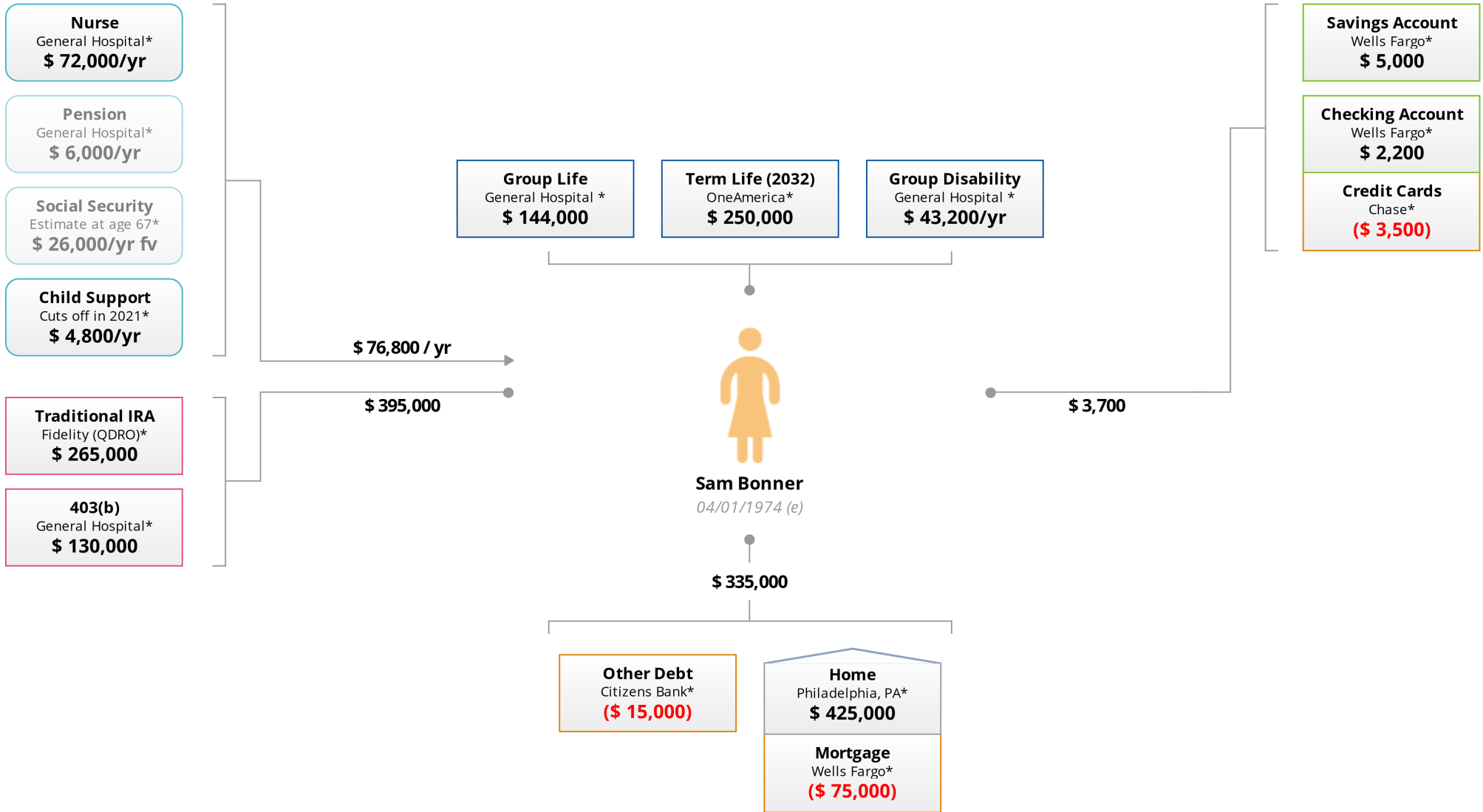
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Sam Bonner (50e)
Primary

Brian Bonner (21e)
Family



■ Cash Flow
 ■ Real Estate
 ■ Retirement Asset
 ■ Non-Retirement Asset
 ■ Liability
 ■ Insurance
 ■ Owned By Another
 Deferred Annuity
 ■ Stencil

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