



Digital Experience Updates

Happening Jan. 27, 2025

As you may be aware, the firm I use to support my business operations – Osaic FA or Osaic FS – will transition to Osaic (Osaic Wealth) in January of 2025. Below are some important digital experience actions you need to take and updates to be aware of. Please don't hesitate to reach out if you have any questions.

Wealthscape Investor

Action Needed: Establish a New Username & Password

ON or AFTER JANUARY 27: You will need to re-register to access Wealthscape Investor.

Follow these instructions to complete this process:

1. Navigate to www.mystreetscape.com
2. Click "Register"
3. Enter the prompts on screen to provide your First Name, Last Name, Date of Birth, and last four digits of your SSN
4. Enter a valid brokerage account number, which can be found on a recent brokerage statement
5. Once your identity has been verified, your username will be displayed on your confirmation page
6. Establish and confirm your password and create your security questions

Online Access & eDelivery Sender Email Addresses

- Online Access
New URL: <https://www.wealthscapeinvestor.com/osaic>
- New eDelivery notification email address
The NFS eDelivery notifications that tell you when your documents are available will come from a new email address: e-notification@mail.mybrokerageinfo.com

You will continue to receive documents electronically for accounts enrolled in eDelivery prior to the transition. Any manually linked accounts (e.g., spouse or household member accounts) will also continue to display in Wealthscape Investor if accounts were linked prior to the transition.

- Multi-factor authentication
Web users will be guided through multi-factor authentication enrollment. You will be asked for a one-time PIN upon each login to validate your identity and protect account information.

Securities and investment advisory services are offered through the firms: Osaic Wealth, Inc., Osaic Institutions, Inc., Osaic FA, Inc., and Osaic FS, Inc. broker-dealers, registered investment advisers, and members of FINRA and SIPC. Securities are offered through Osaic Services, Inc. and Ladenburg Thalmann & Co., broker-dealers and members of FINRA and SIPC. Advisory services are offered through Ladenburg Thalmann Asset Management, Inc., and Osaic Advisory Services, LLC., registered investment advisers. Advisory programs offered by Osaic Wealth, Inc. are sponsored by VISION2020 Wealth Management Corp., an affiliated registered investment adviser.



Albridge

OmniSource is called “OneView” at Osaic and you will see this branding when you log in after Jan. 27. During the week of Jan. 27, you may experience intermittent access restrictions or limited data visibility while data is transitioned.

Once Albridge/OneView access is restored after the transition, you will need to use your username and password at the new URL to access your accounts.

- Username & Password
Your username and password will remain the same.
- Online Access
New URL (after Jan. 30): <https://oneview.v2020-sai.com>

Securities and investment advisory services are offered through the firms: Osaic Wealth, Inc., Osaic Institutions, Inc., Osaic FA, Inc., and Osaic FS, Inc. broker-dealers, registered investment advisers, and members of FINRA and SIPC. Securities are offered through Osaic Services, Inc. and Ladenburg Thalmann & Co., broker-dealers and members of FINRA and SIPC. Advisory services are offered through Ladenburg Thalmann Asset Management, Inc., and Osaic Advisory Services, LLC., registered investment advisers. Advisory programs offered by Osaic Wealth, Inc. are sponsored by VISION2020 Wealth Management Corp., an affiliated registered investment adviser.