



HARMONY

▪ Private Client Advisers ▪

Household Assets	Annual Asset Fee
0 - \$250,000	1.30%
\$250,001 - \$500,000	1.20%
\$500,001 - \$750,000	1.10%
\$750,001 - \$1,000,000	1.00%
\$1,000,001 - \$1,500,000	0.80%
\$1,500,001 - \$2,000,000	0.70%
\$2,000,001+	0.50%

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