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JOHN JOSEPH GROUP, LLC

A Generation of Leaders, A Tradition of Success®

johnjosephgroup.net

John P. Martin

GET TO KNOW US

Objective

To provide trustworthy and progressive financial guidance for the growth and income focused investor.

Who We Are

John Joseph Group, LLC is headquartered in Ponte Vedra Beach, Florida, with a nationwide presence and roots on Wall Street in New York.

Our premier financial advisory firm caters to high net worth clients who understand the limits of their own risk tolerance, are financially established, and seek straightforward financial advice.

Who We Serve

Our clients are an exclusive group of investors who seek growth and income-oriented portfolio built to fit their individual needs.

They are savvy, dislike being stagnant, interested in cutting-edge investment tools, and strive for more out of life.

With thousands of financial advisors to choose from, **what makes us stand out from the rest?**

Meet the dedicated professionals **behind the scenes.**

Executive Team >



MEET OUR FOUNDER

“At John Joseph Group, LLC, our advisors hold themselves to a higher standard. We're a group of highly-motivated and results-driven professionals who are genuinely dedicated to our client's best interests.”

John P. Martin

President, Financial Advisor
CA Insurance Lic. #0F97955



John P. Martin
President, Financial Advisor

Stay Connected



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800-977-6040 *toll-free call*



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Professional Background 





At John Joseph Group, LLC, we've selected a number of **reputable firms** to help us work towards continually enhancing how we can support you.

SUPPORTING FIRMS

Pershing LLC

Pershing is a subsidiary of the Bank of New York (BNY) Mellon Corporation, the latter as the nation's oldest continuously operating bank and a leading international securities service provider.

We utilize NetXInvestor, a secure client access platform by Pershing LLC, a BNY Mellon company.

[More on These Companies >](#)



Cetera Advisors LLC

Top national broker-dealer with over 1,500 employees extensively trained to support investors like you and independent financial advisors like us. Working with Cetera by our side allows us to provide premier wealth management services and award-winning, industry-leading technology.

We utilize AdviceWorks, a proprietary and client-centric platform meant to provide you with a snapshot of your full financial picture.

Cetera Investment Services (CIS)

Cetera Investment Services LLC serves as the IRA custodian on individual retirement accounts (IRAs), responsible for tax reporting and administering IRAs.

Cetera Investment Services is an affiliate of Cetera Advisors, providing brokerage and other services to its own clients in addition to providing IRA custodial services to Cetera Advisors' clients.

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PREMIUM SOLUTIONS

Fine-tuned to fit your needs and lifestyle, we'll work side-by-side with you to create a truly customized investment portfolio.

Specialty Services

- Brokerage Services
- Advisory Services
- Estate Planning
- Growth-Oriented Investments
- Small Business and Corporate Planning
- Tax*and Risk Strategy

Frequent Strategies

- Dollar-Cost Averaging (DCA)
- Value Investing
- Index Investing
- Dividend Income Investing

Helpful Tools to Get Started ➤



*The information in this material is not intended as tax or legal advice. Please consult legal or tax professionals for specific information regarding your individual situation.

ELEVATED SUPPORT

WE BELIEVE IN

Staying Connected

We call when we say we are going to. We call when the markets are volatile. You'll hear from us when there is a significant market event that may affect your portfolio.

You won't be left in the dark during times of uncertainty.



Advocating For You

Behind the scenes, we're working sun-up to sun-down to conduct market research and place strategically-timed trades through ongoing conversations.



Clarity in Facts

Regardless of how your portfolio is performing, we'll let you know the 'what', 'how', and 'why' behind allocation recommendations.

We strongly believe in giving you the facts in a digestible and straightforward dialogue.



Consistent Service

We have teams trained and ready to assist with your portfolio needs.

When you approach us for help, we strive to find and implement the appropriate solution in a timely manner.



CAREER OPPORTUNITIES



Reputable Brand of Excellence

If you share our passion for excellence, dedication and success, joining us as an established registered representative may be the right fit for you to pursue your professional ambitions.

For administrative opportunities, we encourage industry-knowledgeable professionals to inquire further about open job positions.



Now Offering High Payouts

For advisors who seek a reputable financial advisory firm at retirement, you can take comfort in the John Joseph Group, LLC name when you transition over your book of business. Your clients will receive attentive, one-on-one attention as they settle into their new financial home.

Apply Today



Requires download of application and email submission.

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