

WOMEN'S FINANCIAL WELLNESS SEMINAR

SATURDAY

FEB 27, 2016

11a-130p



150 S San Fernando Blvd
Burbank, CA 91502

*Please join us for an informative presentation
and complimentary meal.*

Bring up to three adult guests for this educational lunch date.

*This event is by invitation only and will fill up fast!
Please secure your reservation at (661)255-0146*

Learn Proven Strategies to Manage, Keep, and even Grow your Wealth

- ❖ **Plan for Retirement:** Do you have a plan? How familiar are you with it?
- ❖ **Invest Like the Wealthy:** Is your money being professionally managed? How well?
- ❖ **Meet Your Investment Goals:** Do you have an investment strategy? Are you happy with the performance?
- ❖ **Find Support:** Are you receiving the necessary personalized attention from your advisor?

More of what we'll cover

- ❖ How to be prepared for the Next Financial Crisis.
- ❖ How to determine if your current life plan will actually help you achieve your financial goals and beyond
- ❖ How to plan so you don't run out of money in retirement
- ❖ Do you have the right kind of Life Insurance to protect you and your family?
- ❖ Are you 100% certain you have the best resources?

Investment Advisor
Representative
Rachael Brecher brings
more than 16 years of
business and
management experience,
and is licensed in
Life Insurance and
Long Term Care.
She is also a
Certified Tax Professional.



Servicing multiple states,
Investment Advisor
Representative
Jorge Meza^{ChFEBC} brings
20 years of experience in
Wealth Management, 401(k)s,
IRAs, 403Bs, TSPs, deferred
comp, and other retirement
plans. He is licensed in Life and
Long Term Care, and is also a
Chartered Federal Employee
Benefits Consultant.



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