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[www.finer.com](http://www.finer.com)

**Finer Wealth Florida Residency Checklist ©**

1. Register to Vote in Florida
2. Vote in Florida
3. File a Declaration of Homestead in your Florida County
4. Use Florida as your primary mailing address
5. Execute a new Florida Will and recite your Florida residence in the Will
6. File Income Tax Returns with IRS and any state using the Florida address
7. File a Homestead property tax exemption with your Florida county
8. Register car(s) in Florida
9. Use Florida banks accounts as much as possible
10. Join social clubs in Florida
11. Join a religious institution in Florida
12. Use Florida based attorney, CPAs, investment professionals and insurance advisors.
13. Use your Florida based bank account for social security and other deposits
14. Family gatherings should be focused on Florida
15. Safe deposit box in Florida bank
16. Change all important and significant mailings to Florida such as Social Security, Medicare, VA, and DFAS
17. Obtain a Florida Driver's License



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- 18. Buy your season tickets in Florida to sporting events
- 19. Your intent should be to have Florida as your “domicile,” which is your intended permanent home; you can have other residences.
- 20. Physical presence in Florida 183 days at a minimum or at least 50+% of days in the United States

**Note:**

This list is not intended to be tax or legal advice. It is not intended to be exhaustive. It is intended to be used for general information purposes. Please consult your legal and tax advisor based on your specific circumstances.