



WHITE OWL

FINANCIAL ADVISORS

## QUEST CORNER

Welcome to **Quest Corner**, our newsletter with spotlights on lifestyle information, financial tips, local happenings, and more. We hope you will find this to be a valuable and entertaining resource.

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**Advisor Message**

Happy New Year! I hope your holiday season was filled with rest and happiness. As we enter a new year, I'm brimming with anticipation for the promises, adventures, and opportunities it holds. For those familiar with my newsletters, you know I prefer focusing on a "word of the year" rather than resolutions. In 2024, my guiding word is "embrace". To me, "embrace" symbolizes seizing new opportunities, seeking diverse experiences, and accepting both the controllable and the uncontrollable aspects of life.



As we embrace the new year, I encourage you to establish or revisit your financial goals. While it may initially cause stress or discomfort, envisioning your goals increases the likelihood of achieving them. The following article provides some great thoughts on how to go about this and as always, feel free to reach out directly if needed.

Wishing you a year of embracing opportunities, cultivating growth, and achieving remarkable success. Here's to a great 2024!





## **Financial Tips**

### **How to Set Financial Goals**

Are you looking to set new financial goals for the new year? This takes much more than a well-intended resolution; it requires a well-thought-out plan with concrete goals. Setting financial goals is a crucial first step in taking control of your financial future and realizing your aspirations.

This article from Nerd Wallet will help you determine the goals you want and why you want to achieve them. Then, assess where you are right now to determine what you need to do to get there.

[Click here for more.](#)

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## Lifestyle

### Clutter Detox: Get Organized in the New Year

As the New Year unfolds, many of us find ourselves inspired to make positive changes in various aspects of our lives, and one area that often requires attention is our living space. An organized and clutter-free environment not only enhances the aesthetic appeal of our homes but also contributes significantly to our overall well-being. If you've ever felt overwhelmed by the chaos of clutter or yearned for a more organized and harmonious living space, this article from Better Homes & Gardens is for you.

[Click here to read the article.](#)

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## **Triangle Happenings**

### **The Fenton's Skate the Square**

#### **The Fenton NC in Cary - Now through February 5, 2024**

The Skating rink at the Fenton in Cary is open for the season! Glide your way into the new year with us and create lifelong memories with friends and family. Fenton would like to celebrate our military, first responders, and hospital professionals this holiday season by making Tuesday our Holiday Heroes Day. Veterans, military, police, firefighters, EMS, doctors, and nurses can enjoy discounted skating tickets every Tuesday at \$14.00 + tax. Get your tickets [here](#).

### **Shen Yun**

#### **Memorial Auditorium at Martin Marietta Center, Downtown Raleigh**

#### **January 20-21, 2024**

Shen Yun Performing Arts is the world's premier classical Chinese dance and music company, established in New York in 2006. It performs classical Chinese dance, ethnic and folk dance, and story-based dance, with orchestral accompaniment and solo performers. For 5,000 years, divine culture flourished in

the land of China. Through breathtaking music and dance, Shen Yun is reviving this glorious culture. Shen Yun, or 神韻, can be translated as: “The beauty of divine beings dancing.” Get tickets and details at [this location](#).

### **Triangle Restaurant Week**

**Triangle Area - January 22-28, 2024**

During TRW, participating restaurants offer special 2-3 course menu options, a great opportunity for residents and visitors alike to indulge in the area’s finest cuisine! No reservations, tickets or passes required. More at [www.trirestaurantweek.com](http://www.trirestaurantweek.com)

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### **Word of the Month**

The Word of the Month is: **Terminus**

**Terminus:** noun [tûr'mə-nəs]

**Meaning:** a final goal: a finishing point

**Example sentence:** After months of training, the marathon runner was moments away from reaching the terminus of the race.





Thanks for reading. Would love to hear your thoughts!

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