



WHITE OWL

FINANCIAL ADVISORS

## QUEST CORNER

Welcome to **Quest Corner**, our newsletter with spotlights on lifestyle information, financial tips, local happenings, and more. We hope you will find this to be a valuable and entertaining resource.

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**Advisor Message**



As tax season approaches, some of you may be wondering if it's time to hire a tax expert to do your taxes. While the answer is always the ever frustrating, "it depends", I thought it would be helpful to read the following article that covers some scenarios in which it may or may not make sense to hire a professional.

And, in celebration of Women's History Month in March, I'm including an article that highlights some amazing, trailblazing women who have paved the way for the rest of us.

Hope you enjoy reading and get some time outdoors as we head into Spring! As always, please reach out if I can be of further assistance and I'm always happy to provide introductions to tax professionals should you need one.

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## Financial Tips

### Here's When You Should Hire A Tax Pro

Taxes are one of the few certainties we have in life. Everyone pays them, but no one wants to. So why would we want to pay even more money for a professional to file our taxes?

The truth is many of us cannot afford to **not** hire a tax pro. Tax laws are constantly changing, as do our finances. One small filing error can be costly. An editorial published by CNN breaks down the reasons why you might want some assistance when you file this year.

[Click here for more.](#)

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## **Lifestyle**

### **16 Iconic Female Figures to Celebrate During Women's History Month**

Susan B. Anthony. Ruth Bader Ginsburg. Maya Angelou. What do these names have in common? All three of these women left an indelible mark on history. With March designated as Women's History Month, it's important that we recognize the contributions these, and countless other women, have made over time.

Celebrate Women's History Month by reading up on 16 iconic figures who have helped shape the world we live in.

[Click here to read the article.](#)





## **Triangle Happenings**

### **Women's Leadership Conference 2024**

**Raleigh Convention & Performing Arts Complex - May 21, 2024 @ 8:30 am**

The Raleigh Chamber Women's Leadership Conference accelerates leadership development for women. The conference provides women with the knowledge and skills needed to have a greater impact and broader influence within their organizations. [Click here for more information.](#)

### **Carolina Ballet Presents the Little Mermaid**

**March 7 - 24, 2024**

A world-premiere ballet set to the story of Hans Christian Anderson's The Little Mermaid (featuring live music, new sets and costumes, and a new score from composer Aaron Severini). Get your tickets at [this location](#).

### **Art in Bloom**

**North Carolina Museum of Art - March 13 - 17, 2024**

One of the can't-miss events of the year at the North Carolina Museum of Art, Art in Bloom is a five-day festival of art and flowers. More than 50 floral interpretations inspired by the museum's galleries are created on-site by world-class designers and showcased throughout the museum's West Building. The ticketed event invites participants to attend presentations and workshops, dine at the museum cafe, and shop for one-of-a-kind gifts. More information [here](#).

### **Raleigh Brewing 11th Anniversary Block Party Neil Street Taproom - March 9, 2024**

One of the Raleigh area's signature breweries—now with multiple locations—throws its annual birthday bash at the original Neil St. taproom. Cheers to 11 years of good beer! Visit [RaleighBrewing.com](https://RaleighBrewing.com).

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### **Word of the Month**

The Word of the Month is: **Temporize**

**Temporize:** verb [tem-puh-rahyz]

**Meaning:** To be indecisive or evasive to gain time or delay acting.

**Example sentence:** John was temporizing over making an appointment with the accountant because he didn't want to file his tax return.





Thanks for reading. Would love to hear your thoughts!

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