

Business Consulting



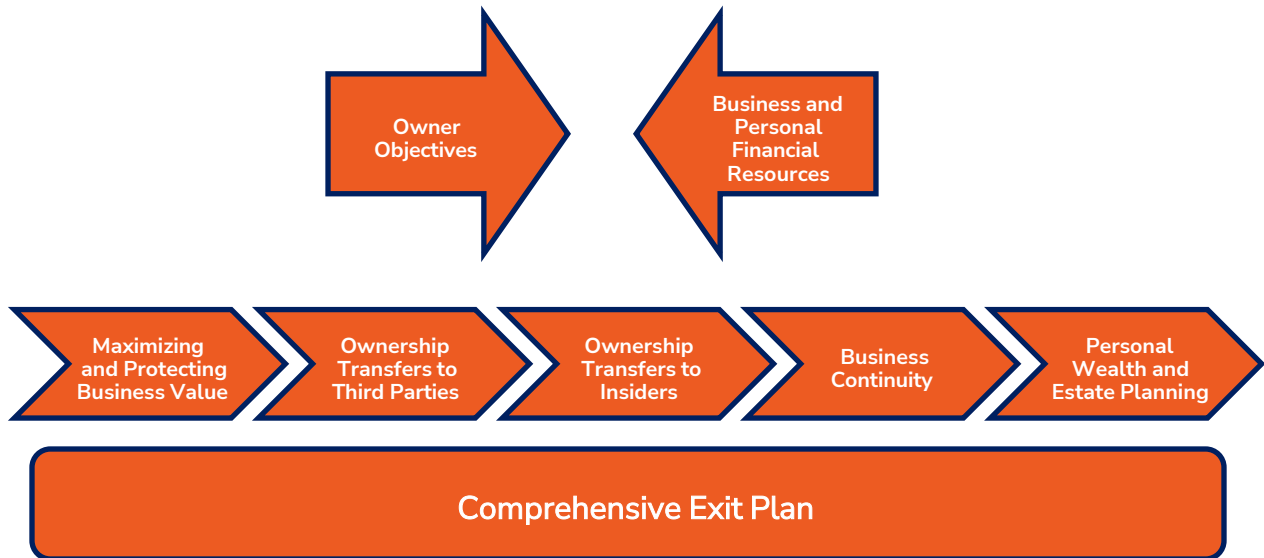


Client Profile

Our engagements serve business owners and their executive team through a comprehensive process designed to create a successful growth and exit strategy. Our engagements cover the entire life-cycle of business, from inception, growth, and the ultimate transition of business assets.



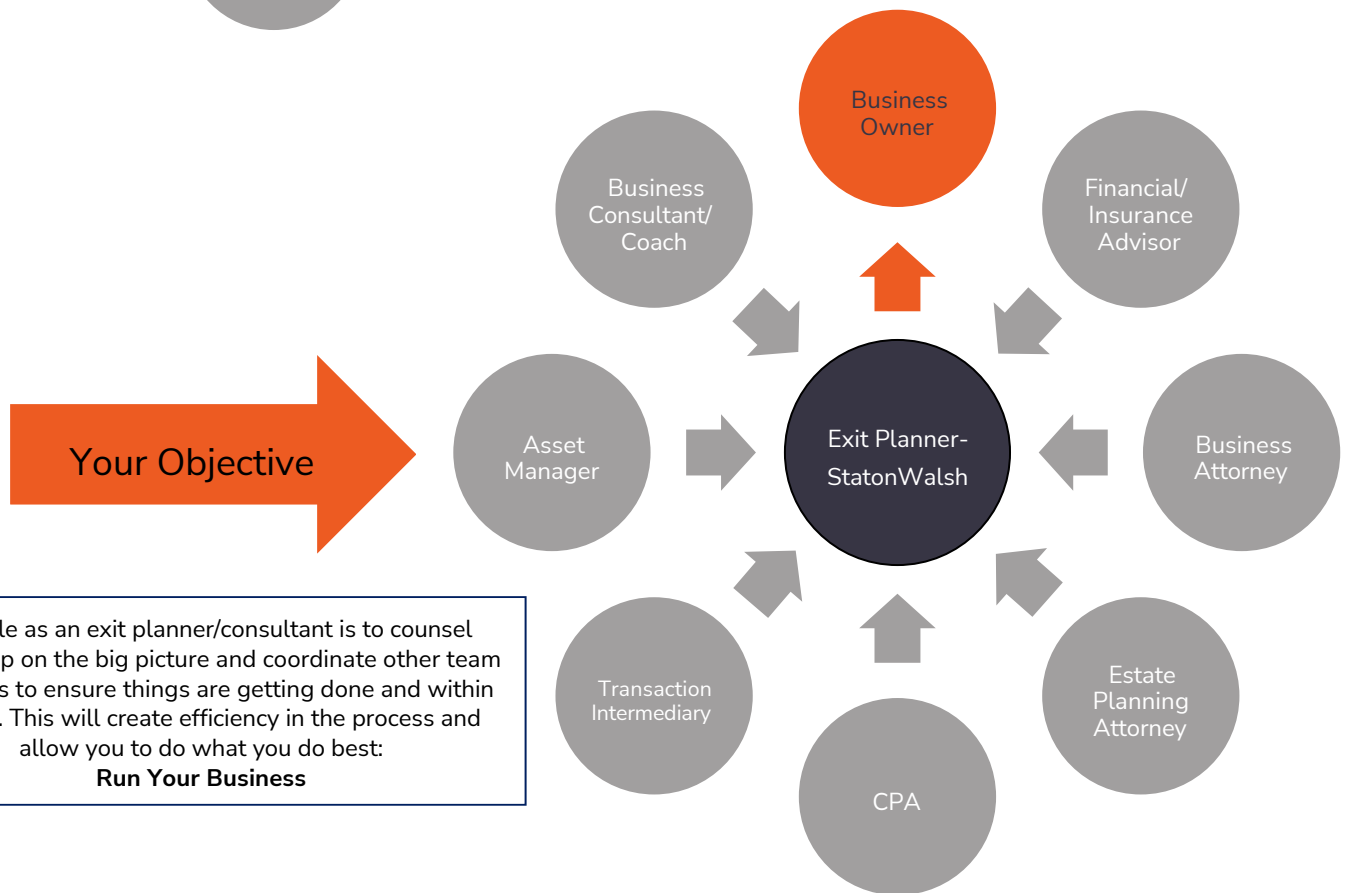
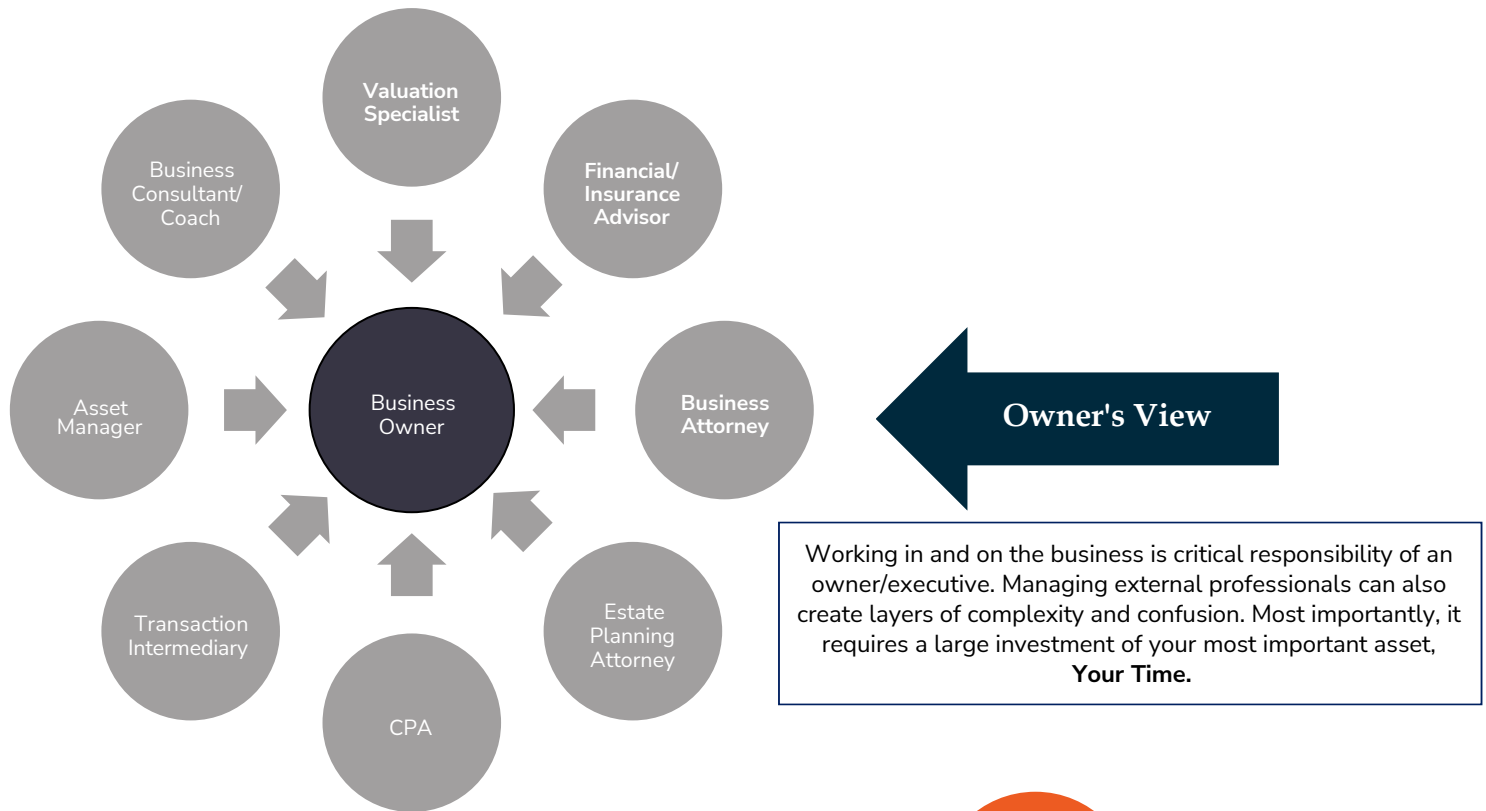
Components of A Comprehensive Exit Plan



Within the framework of a comprehensive exit plan, strategies could include:

- Business Continuity Guidelines
- Buy-Sell/Shareholder Agreements
- Wage (Salary) Continuation plan
- Attract and Retain Key Employees
 - Incentive compensation plans, bonus programs, Deferred compensation, Phantom Stock Plans, Stock Appreciation Rights Plans, etc.
- Ownership/Management Development Programs
- Planning for the Company's Financial Independence
- Bonus, Gift, or Sale of Ownership
- Key Person Insurance Planning

The Role of an Exit Planner/Consultant



Services We Offer:

- ✓ Business Valuation
- ✓ Retirement Plan Analysis, Design & Funding
- ✓ Key Employee & Executive Strategies
- ✓ Business Structure Review
- ✓ Business Acquisition, Continuity, Exit & Succession
- ✓ Planning Financial Wellness Seminars for Employees
- ✓ Business Insurance Analysis *
- ✓ Employee Benefit Reviews*

*Services may include involvement of third-party vendors

Cost Structure:

Negotiated Flat Fee (Based on Complexity)

Billed Monthly*

*Can be modified based on client needs/preferences