You're Invited!

YOUR SOCIAL SECURITY BENEFITS

Tuesday, October 29 - 6:00 p.m. ET



JOIN THIS EXCLUSIVE WEBINAR SPONSORED BY LPL FINANCIAL!

A Closer Look at Your Social Security Benefits

Are you planning to take early retirement? Or do you want to continue working until, or beyond, full retirement age? Whatever your plans, this meeting will help you make informed decisions about your Social Security benefit options, and how much money you may need from other sources to supplement your retirement income. Topics include:

- Maximizing Social Security income for you and your spouse
- Understanding the impact and potential costs of starting Social Security benefits before your full retirement age
- Strategies to help reduce taxation of Social Security benefits



Featured Guest Speaker:

Stephen Gilbert, CFP®, CLU®, ChFC®, RICP®, CRPC®

Vice President, Advanced Planning

Prudential Financial, Inc.

Tuesday, October 29, 2024 6:00 p.m. ET

RSVP at: https://prudential.zoom.us/webinar/register/WN 3E4mo42ISh2glnyPuQZKQQ

It's recommended that you log in 5-10 minutes early to avoid delays when connecting to the event.

Audio will stream through your computer or mobile device. For the best user experience, we recommend using Microsoft Edge or Google Chrome as preferred browsers.

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ABOUT STEPHEN GILBERT

Steve Gilbert possesses a broad depth of experience that comes from over 25 years of service in the financial services industry. As part of Prudential's Advanced Planning and Solutions team dedicated to the Annuities business, Steve works extensively with financial professionals, CPAs, and attorneys, aiding with the complexities and opportunities of retirement planning, income distribution, and estate planning. Steve is a frequent speaker and published author on subjects including retirement, estate, gift, and income tax planning. In addition to providing support to financial professionals, Steve works alongside the National Sales Desk to provide support to the Sales and Distribution organization.

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