Willowbranch
FINANCIAL GROUP

Confidential Information

password list

Use this Confidential Information sheet alongside the Legacy Checklist to assist your Executor. We encourage you to secure this document in a safe location and update it as necessary (especially keeping your computer, phone, and email passcodes up to date).

*Name*_____

GENERAL ITEMS	
Birth Date:	
Social Security Number:	
Home Address:	
File Cabinet key location:	
Safe:	
Other:	

Passcode		Passcode	
Cell Phone:		**Laptop:**	
Computer:		**Tablet:**	
eMail Address:		Password:	
eMail Address:		Password:	
Apple ID:		Password:	

List Bank, Investment Accounts, Credit Cards, Subscription Services (that would need to be cancelled), Social Media Sites, etc.

Website	URL	Username	Password

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